

ASX ANNOUNCEMENT ASX RELEASE: 26 April 2024

ASIC Determination

XTC Lithium Limited (ASX: XTC) (XTC, or the **Company**) advises that the Australian Securities and Investments Commission (ASIC) has made a determination under section 713(6) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) which excludes the Company from relying on section 713 to use transaction-specific disclosure until 4 April 2025.

The effect of the determination is that, if the Company wishes to issue a prospectus prior to 4 April 2025, it must comply with the full-form prospectus requirements of the Corporations Act.

This announcement has been approved for release by the Board.

For more information, please contact:

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