

29 April 2024

Companies Announcement Office

ASX Limited



Cleansing notice under section 708A of the Corporations Act 2001 (Cth)

This notice is given by Koonenberry Gold Limited ACN 619 137 576 (Company) (ASX: KNB) under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

Further to the ASX announcement dated 26 April 2024 regarding the issue and application to quote 32,037,638 fully paid ordinary shares to sophisticated investors, as well as issue of 118,038,386 Entitlement Offer Shares and 94,019,193 Quoted Options pursuant to the Prospectus dated 18 March 2024, the Company provides notice that:

1. the fully paid ordinary shares were issued without disclosure under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
 - i. the provision of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act; and
3. as at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

This ASX release was authorised by the Board of the Company.

For enquiries please contact:

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