



Announcement Summary

Entity name

LINIUS TECHNOLOGIES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday April 29, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LNU	ORDINARY FULLY PAID	270,000,000	26/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LINIUS TECHNOLOGIES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

84149796332

1.3 ASX issuer code

LNU

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Apr-2024 09:54	New - Proposed issue of securities - LNU	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Security holder approval under listing rule 10.11 is required for the issue of ordinary shares to the directors and/or their nominees.



Placement Details

LNU : ORDINARY FULLY PAID

26/4/2024

Distribution Schedule

%



Issue details

Number of +securities to be quoted

270,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00200000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LNU : ORDINARY FULLY PAID	5,466,740,714

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LNUAT : OPTION EXPIRING 09-MAY-2025 EX \$0.015	3,000,000
LNUAS : OPTION EXPIRING 23-NOV-2024 EX \$0.0289	500,000
LNUAR : OPTION EXPIRING 04-OCT-2025 EX \$0.0293	2,200,000
LNUAY : OPTION EXPIRING 30-JUN-2027 EX \$0.004	6,000,000
LNUAW : OPTION EXPIRING 30-JUN-2026 EX \$0.004	6,000,000
LNUAU : OPTION EXPIRING 30-JUN-2026 EX \$0.007	17,000,000
LNUAX : OPTION EXPIRING 31-JUL-2026 EX \$0.004	166,599,992