

Update Summary

Entity name

DRA GLOBAL LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Monday April 29, 2024

Reason for the update

Reduction in total shares issued of 1,619 due to change in employee entitlement

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DRA GLOBAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ACN

622581935

1.3 ASX issuer code

DRA

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Reduction in total shares issued of 1,619 due to change in employee entitlement

1.4b Date of previous announcement to this update

24/4/2024

1.5 Date of this announcement

29/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are: +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

DRAAH: OPTION EXPIRING 01-APR-2026 EX NIL

TO (Existing Class)

ASX +security code and description

DRA: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

24/4/2024

The last date the options were exercised or other +convertible securities were converted

24/4/2024

289,786

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Νo

Issue date

24/4/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

291,405

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Exercise of short term incentive options as part of employee remuneration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.300000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

DRAAE: OPTION EXPIRING 31-MAR-2026 EX NIL

TO (Existing Class)

ASX +security code and description

DRA: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

97,130

The first date the options were exercised or other +convertible securities were converted

24/4/2024

The last date the options were exercised or other +convertible securities were converted

24/4/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Alistair Hodgkinson	Alistair Hodgkinson	14,848



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	ıe	C12	ate.

24/4/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

97 130

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of shares as part of long term incentive employee remuneration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.300000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

DRAAE: OPTION EXPIRING 31-MAR-2026 EX NIL

Total number of +securities on issue

530,594

DRA: ORDINARY FULLY PAID 55,818,667

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

Total number of +securities on issue
-137,492
742,743
1,210,837