

## Cleansing Notice

**Date:** 29 April 2024

**ASX Code:** NFL

### Capital Structure

Ordinary Shares: 40,915,932  
Unlisted Options: 9,590,000  
Listed Options: 10,999,808  
Performance Shares: 1,400,000  
Current Share Price: 14.5c  
Market Capitalisation: \$5.93m  
Cash: \$3.49m (31 Dec 2023)  
Debt: Nil

### Directors

Ben Phillips  
Executive Chairman

Leo Pilapil  
Technical Director

Patrick Holywell  
Non-Executive Director

Arron Canicais  
Company Secretary

### Contact Details

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[norfolkmetals.com.au](http://norfolkmetals.com.au)

Norfolk Metals Limited (ASX: NFL) (**Company**) advises that it has issued and allotted 2,771,643 fully paid ordinary shares (**Shares**) to sophisticated investors in a private placement on 29 April 2024. Below is the applicable Cleansing Notice.

The Company hereby notifies the ASX under paragraph 708(A)(5)(e) of the *Corporations Act* 2001 (Cth) (**Act**) that:

- a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and sections 674 and 674A of the Act; and
- c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act, other than as set out directly below:

As part of its ordinary course of business, the Company is continually reviewing its asset portfolio looking for opportunities that are complementary to its existing operations or assessing transactions that will otherwise provide value to shareholders. As at the date of this notice, the Company is currently in early stage discussions regarding a potential acquisition. As at the date of this notice, the negotiations are incomplete and confidential and there can be no certainty that any agreement or agreements will be reached, or that any transaction will eventuate. The Company will provide updates in accordance with its continuous disclosure obligations.

This announcement has been authorised by the board of directors of Norfolk Metals Limited.

### About Norfolk Metals

The Orroroo Uranium Project comprises three granted exploration licenses, EL6552, EL6814 and EL6948, which together cover 723km<sup>2</sup>, located approximately 274km northwest of the capital city of Adelaide, South Australia within the Walloway Basin, which is an elongate Tertiary Basin approximately 50km long and up to 15km wide. It consists of Tertiary and Quaternary sediments unconformably underlain by Adelaiddian basement.

The Roger River Project comprises two granted exploration licenses, EL20/2020, and EL17/2021, which together cover 261km<sup>2</sup>, located 410km northwest of the capital city of Hobart, Tasmania. The Project is prospective for gold and copper as indicated by the intense silicification, argillisation and diatreme breccias in close proximity to the Roger River Fault along with carbonate-rich host rocks.

For further information please visit [www.norfolkmetals.com.au](http://www.norfolkmetals.com.au).