

ASX / MEDIA ANNOUNCEMENT



30 April 2024

Renounceable Entitlement Offer

Lepidico Ltd (ASX:LPD) (“Lepidico” or “Company”) notes the Company’s Renounceable Entitlement Offer as announced on 4 April 2024, as well as subsequent updates. The Renounceable Entitlement Offer is scheduled to close at 5:00pm AWST on Friday 3 May 2024 in accordance with the timetable as previously announced.

The Company provides the below information to assist shareholders that have not received their Offer documents in the post with accessing their Entitlement and Acceptance Form electronically.

Access

The Company advises that the Prospectus and personalized application forms are available to download online through <https://investor.automic.com.au/>

To access the personalized application form and to apply for Offer Securities online via the Share Registry website by taking the following steps:

1. Click on Register
2. Enter ‘Lepidico’ or ‘LPD’
3. Enter your Holder Number (HIN/SRN)
4. Enter your Australian postcode (If you are not an Australian resident, please amend the country name as appropriate)
5. Once you have completed the registration prompts, click on the ‘documents and statements’ button next to their holding.

Payment

Payment for the Entitlement Offer can be made by either:

1. BPAY®, if you are an Eligible Shareholder with a registered address in Australia; or
2. Electronic Funds Transfer (EFT), with the unique reference number that has been assigned to your application.

If Shareholders require further information about the Offer, please contact Automic on 1300 288 664 (within Australia), +61 2 9698 5414 (outside Australia) or at corporate.actions@automic.com.au between 9:00am and 5:00pm (AEST).

Announcement authorised for release by the Managing Director.

About Lepidico Ltd

Lepidico is an innovative developer of sustainable lithium hydroxide and other critical minerals, and the global leader in lithium mica processing.

With a tech-focused, ESG-led business model that is pilot-proven, our first commercial lithium production – manufactured far more sustainably than by conventional chemical conversion methods – is due in 2026. The Phase 1 Project will provide a meaningful contribution to the decarbonisation of the world's alkali metals supply chains. We are also working to grow our business with our second project, Phase 2. Other businesses have already begun to licence our patented-protected L-Max® and LOH-Max® technologies providing an avenue for royalty revenues.

For more information, [please visit our website](#).

Further Information

For further information, please contact

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