

ASX Release

30 April 2024

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Noble Helium Limited Share Purchase Plan – Extension of closing date

Noble Helium Limited (“**NHE**” or the “**Company**”) advises that the closing date of its share purchase plan (**SPP**) announced on 11 April 2024 is being extended to 5.00pm (AEST), Friday, 10 May 2024.

The Company released its Quarterly Activity Report and Appendix 5B for the March quarter this morning, 30 April 2024. The Board has resolved to extend the SPP closing date to provide eligible shareholders with additional time to review the Quarterly Activity Report and Appendix 5B and make an informed decision on their application to participate.

The Company has offered Eligible Shareholders the chance to subscribe for fully paid ordinary shares in the capital of the Company (Shares) at \$0.09. Eligible Shareholders who receive Shares under the Plan will also be entitled to receive one (1) free-attaching option (exercisable at \$0.20 and expiring 30 January 2026) for every three (3) Shares issued under the Plan (**SPP Options**).

The offer of the SPP Options to Eligible Shareholders will be made separately, after close of the SPP, following lodgement of a prospectus by the Company (**Prospectus**). Subject to meeting ASX regulatory requirements it is the intention of the Company to separately list these options.

Shareholders that have already applied for shares under the SPP are not required to re-submit their application form unless they wish to apply for additional shares up to the maximum application amount of A\$30,000. The full terms and conditions of the SPP are set out in the communication sent to Eligible Shareholders and the SPP booklet released to the ASX on 16 April 2024.

As previously announced, Vested Equities will be contacting shareholders on behalf of the Company in relation to the SPP. For any queries regarding the SPP, please contact Mr Harley McKinnirey, Head of Investor Relations at Vested Equities on 07 5555 5015.

If Shareholders are not currently receiving notifications regarding the Company by email, they can update their details by contacting the Company’s share registry, Automic Group, as follows:

Ph: 1300 288 664 (within Australia)

+61 2 9698 5414 (outside Australia)

Website: <https://www.automicgroup.com.au>

The revised timetable for the SPP is as follows:

Event	Date*
Record Date of SPP	5:00pm (AEST) 10 April 2024
Announcement of SPP	11 April 2024
SPP Cleansing Notice lodged with ASX	11 April 2024
Dispatch of SPP Booklet to Eligible Shareholders for SPP Shares	16 April 2024
Opening Date of SPP	16 April 2024
Closing Date of SPP	10 May 2024
Announcement of results of SPP	14 May 2024
Issue of SPP Shares under the SPP	14 May 2024
Lodgement of Prospectus with ASIC and ASX for SPP Options	15 May 2024
Issue of SPP Options	15 May 2024

*All dates are subject to change without notice and are indicative only. The commencement of trading and quotation of New Shares issued under the SPP is subject to confirmation from ASX. Unless otherwise specified, all dates and times refer to time in Brisbane, Australia. NHE reserves the right to amend any or all of these dates and times, subject to the Corporations Act 2001 (Cth), the ASX Listing Rules and other applicable laws and regulations. In particular, NHE reserves the right to extend the closing date for the SPP, to accept late applications under the SPP (either generally or in particular cases) and to withdraw the SPP without prior notice. Any extension of the SPP offer closing date may have a consequential impact on the date that New Shares are issued and commence trading on the ASX. NHE also reserves the right not to proceed with the SPP in whole or in part at any time prior to allotment and issue of the New Shares. In that event, the relevant application monies (without interest) will be returned in full to applicants. Applicants are encouraged to submit their personalised acceptance forms as soon as possible.

This announcement has been authorised for release on ASX by Noble Helium's Board of Directors.

For further information:

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Green helium for a high-tech world.

Noble Helium is answering the world’s growing need for a primary, ideally carbon-free, and geo-politically independent source of helium. Located along Tanzania’s East African Rift System, the Company’s four projects are being advanced according to the highest ESG benchmarks to serve the increasing supply chain fragility and supply-demand imbalance for this scarce, tech-critical and high-value industrial gas.

Priced at up to 50 times the price of LNG in liquid form, helium is now essential to many modern applications as an irreplaceable element in vital hi-tech products such as computer and smartphone components, MRI systems, medical treatments, superconducting magnets, fibre optic cables, microscopes, particle accelerators, and space rocket launches – NASA is a major consumer. Rising demand and constrained supply are fuelling growth prospects within the global marketplace, particularly for cleaner “green helium” sourced from non-carbon environments. At present, more than 95% of the world’s helium is produced as a by-product of the processing of hydrocarbon-bearing gas.

