

**30 April 2024**

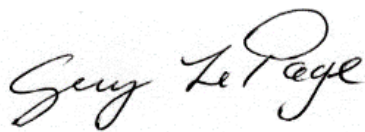
## Extension of Pro-Rata Non-Renounceable Rights Offer

Conico Ltd (**Conico**) advise that they have resolved to extend the closing date for the current Pro-Rata Non-Renounceable Rights Offer (**Rights Offer**) by 5 business days until 5pm AWST on Friday 10<sup>th</sup> of May 2024. The extension remains subject to the directors' right to change the dates and / or close the Rights Offer early.

The revised timetable for the Rights Offer is now as follows:

Last day to extend the Closing Date of the Offer	7-May-24
Offer closes	10-May-24
If agreed by ASX, Securities quoted on a deferred settlement basis	13-May-24
Announcement of results of Rights Issue, Issue Date and Appendix 2A lodged with ASX (end of any deferred settlement trading) and dispatch of holding statements	17-May-24

**Guy Le Page is a director of Conico and authorised the release of this announcement. For any queries regarding this announcement please contact Guy Le Page on +618 6380-9200.**



Guy T Le Page, MAusIMM, FFIN, GAICD  
**Director**