

ASX ANNOUNCEMENT

30 April 2024



Results of General Meeting

Pursuant to ASX Listing Rule 3.13.2, the Company advises that all resolutions contained in the Notice of Meeting dated 27 March 2024 and considered at today's General Meeting of shareholders were all passed on a poll of shareholder votes.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the details of the votes cast on each of the resolutions and the proxies received in respect of each resolution are set out in the table on the following page.

This announcement has been approved for release by the Managing Director of Black Cat Syndicate Limited.

For further information, please contact:

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Managing Director
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This announcement has been approved for release by the Board of Black Cat Syndicate Limited.

Results of meeting

Name of entity

Black Cat Syndicate Limited

ABN/ACN/ARSN/ARBN

620 896 282

Date of meeting

30 April 2024

Resolutions voted on at the meeting					If decided by poll ⁵					Proxies received ⁶			
Resolution		Result ²	Voting method ³	If s250U applies ⁴	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion ⁹
No ¹	Short description				Number	% ⁷	Number	% ⁸	Number	Number	Number	Number	Number
1	Ratification of Prior Issue of – Convertible Notes	Passed	Poll	N/a	91,613,359	99.6%	331,042	0.4%	39,250	90,861,433	331,042	39,250	751,926
2	Ratification of Prior Issue of Shares – Acquisition	Passed	Poll	N/a	91,602,359	99.6%	356,292	0.4%	25,000	90,850,433	356,292	25,000	751,926
3	Ratification of Prior Issue of Shares - Topdrill	Passed	Poll	N/a	91,598,359	99.6%	360,292	0.4%	25,000	90,846,433	360,292	25,000	751,926
4	Approval to Issue Convertible Notes	Passed	Poll	N/a	91,405,679	99.5%	420,942	0.5%	157,030	84,944,298	420,942	157,030	6,461,381
5	Approval to Issue Performance Rights to Managing Director	Passed	Poll	N/a	88,955,310	99.4%	495,691	0.6%	2,532,650	88,203,384	495,691	2,532,650	751,926