



Announcement Summary

Entity name

EMERALD RESOURCES NL

Announcement Type

New announcement

Date of this announcement

Tuesday April 30, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EMR	ORDINARY FULLY PAID	500,000	29/04/2024
EMR	ORDINARY FULLY PAID	53,766	30/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EMERALD RESOURCES NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

009795046

1.3 ASX issuer code

EMR

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

EMRAE : OPTION EXPIRING 30-JUL-2025 EX 67C

TO (Existing Class)

ASX +security code and description

EMR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

250,000

The first date the options were exercised or other +convertible securities were converted

29/4/2024

The last date the options were exercised or other +convertible securities were converted

29/4/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

29/4/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

250,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.67000000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

EMRAF : OPTION EXPIRING 08-OCT-2025 EX \$0.77

TO (Existing Class)**ASX +security code and description**

EMR : ORDINARY FULLY PAID

**Please state the number of options
that were exercised or other
+convertible securities that were
converted**

150,000

**The first date the options were
exercised or other +convertible
securities were converted**

29/4/2024

**The last date the options were
exercised or other +convertible
securities were converted**

29/4/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

29/4/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

150,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.77000000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

EMRAK : OPTION EXPIRING 29-JUL-2026 EX \$1.09

TO (Existing Class)**ASX +security code and description**

EMR : ORDINARY FULLY PAID

**Please state the number of options
that were exercised or other
+convertible securities that were
converted**

100,000

**The first date the options were
exercised or other +convertible
securities were converted**

29/4/2024

**The last date the options were
exercised or other +convertible
securities were converted**

29/4/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

29/4/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

100,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.09000000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

EMRAJ : OPTION EXPIRING 03-MAY-2026 EX \$1.02

TO (Existing Class)**ASX +security code and description**

EMR : ORDINARY FULLY PAID

**Please state the number of options
that were exercised or other
+convertible securities that were
converted**

75,000

**The first date the options were
exercised or other +convertible
securities were converted**

30/4/2024

**The last date the options were
exercised or other +convertible
securities were converted**

30/4/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

30/4/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

53,766

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The holder of these options has elected to pay the option exercise price using the cashless exercise facility provided for under the Company's Incentive Plan.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

3.545000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EMR : ORDINARY FULLY PAID	629,981,701

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMRAR : OPTION EXPIRING 28-FEB-2029 EX \$3.70	250,000
EMRAF : OPTION EXPIRING 08-OCT-2025 EX \$0.77	0
EMRAL : OPTION EXPIRING 14-MAR-2027 EX \$1.32	350,000
EMRAQ : OPTION EXPIRING 12-SEP-2028 EX \$2.84	2,270,000
EMRAH : OPTION EXPIRING 23-FEB-2026 EX \$0.95	400,000
EMRAG : OPTION EXPIRING 04-JAN-2026 EX \$0.82	125,000
EMRAE : OPTION EXPIRING 30-JUL-2025 EX 67C	3,250,000
EMRAM : OPTION EXPIRING 14-JUN-2027 EX \$1.40	250,000
EMRAD : OPTION EXPIRING 19-MAY-2025 EX 53C	75,000
EMRAK : OPTION EXPIRING 29-JUL-2026 EX \$1.09	3,037,500
EMRAC : OPTION EXPIRING 12-MAR-2025 EX 51C	350,000
EMRAJ : OPTION EXPIRING 03-MAY-2026 EX \$1.02	75,000
EMRAO : OPTION EXPIRING 13-APR-2028 EX \$1.94	1,000,000
EMRAP : OPTION EXPIRING 16-MAY-2028 EX \$2.17	250,000



EMRAN : OPTION EXPIRING 17-OCT-2027 EX \$1.37	2,300,000
EMRAS : OPTION EXPIRING 21-MAR-2029 EX \$3.51	500,000