



Announcement Summary

**Entity name**  
LORD RESOURCES LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Tuesday April 30, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| LRD                | ORDINARY FULLY PAID  | 10,750,000                         | 01/05/2024 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LORD RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

107385884

### 1.3 ASX issuer code

LRD

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

30/4/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 24-Apr-2024 09:33          | New - Proposed issue of securities - LRD | A placement or other type of issue               |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Lord is raising 1.5 million (Placement) via the issue of 30 million shares at an issue price of 0.05 per share, together with 15 million free attaching options (exercisable at 0.10 on or before 15 June 2027) (Attaching Options). Tranche 1 comprising 10.75 million shares is completed per this Appendix 2A. Tranche 2 (19.25 million ordinary shares), 15 million Attaching Options and the LM Options will be issued subject to shareholder approval.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

LRD : ORDINARY FULLY PAID

**Issue date**

1/5/2024

Issue details

**Number of +securities to be quoted**

10,750,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.05000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| LRD : ORDINARY FULLY PAID                 | 53,849,621                                  |
| LRDO : OPTION EXPIRING 31-JAN-2027        | 19,438,560                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>     | <b>Total number of +securities on issue</b> |
|-----------------------------------------------|---------------------------------------------|
| LRDAK : PERFORMANCE RIGHTS                    | 450,000                                     |
| LRDAD : OPTION EXPIRING 28-MAR-2027 EX \$0.25 | 12,000,000                                  |
| LRDAI : OPTION EXPIRING 30-JUN-2025 EX \$0.30 | 1,850,000                                   |
| LRDAH : OPTION EXPIRING 31-MAY-2025 EX \$0.25 | 800,000                                     |