



HERBERT
SMITH
FREEHILLS

Market Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

1 May 2024
Matter 82743015
Via ASX Online

Dear Sir/Madam

Takeover bid by Zhaojin Capital (Hong Kong) Limited for Tietto Minerals Limited

We act for Zhaojin Capital (Hong Kong) Limited in relation to its off market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all of the fully paid ordinary shares in Tietto Minerals Limited ACN 143 493 118 (ASX:TIE).

As a result of the operation of section 624(2) of the Corporations Act (as modified by *ASIC Corporations (Takeover Bids) Instrument 2023/683*), the offer period for the takeover bid has been extended so that it is now scheduled to close at 7.00pm (Sydney time) on 14 May 2024 (unless further extended).

A copy of the notice required by section 624(2) of the Corporations Act (as modified by *ASIC Corporations (Takeover Bids) Instrument 2023/683*) is attached.

Yours sincerely

Philippa Stone
Partner
Herbert Smith Freehills
+61 2 9225 5303
+61 416 225 576
philippa.stone@hsf.com

Herbert Smith Freehills LLP and its subsidiaries and Herbert Smith Freehills, an Australian Partnership ABN 98 773 882 646, are separate member firms of the international legal practice known as Herbert Smith Freehills.

Zhaojin Capital (Hong Kong) Limited
Takeover offer for Tietto Minerals Limited

Notice of automatic extension of offer period

To: Tietto Minerals Limited

Each Tietto Minerals Limited shareholder and other person referred to in section 650D(1)(c) of the *Corporations Act 2001* (Cth) (as modified by *ASIC Corporations (Takeover Bids) Instrument 2023/683*) other than those who have accepted an offer under the off-market takeover bid by Zhaojin Capital (Hong Kong) Limited

Zhaojin Capital (Hong Kong) Limited (**Zhaojin Capital**) has made offers under an off market takeover bid for all the fully paid ordinary shares in Tietto Minerals Limited ACN 143 493 118 (**Tietto**) (the **Offers**). The Offers are contained in a bidder's statement dated 30 October 2023 (as supplemented by Zhaojin Capital's first supplementary bidder's statement dated 18 December 2023 and second supplementary bidder's statement dated 15 April 2024).


For the purposes of section 624(2) of the *Corporations Act 2001* (Cth) (**Corporations Act**) (as modified by *ASIC Corporations (Takeover Bids) Instrument 2023/683*), Zhaojin Capital gives notice that:

- 1 within the last 7 days of the offer period, its voting power in Tietto increased to more than 50%; and
- 2 as a result of the occurrence of the event referred to in paragraph 1 and the operation of section 624(2) of the *Corporations Act* (as modified by *ASIC Corporations (Takeover Bids) Instrument 2023/683*), the offer period has been automatically extended so that it is now scheduled to close 14 days after the event referred to in paragraph 1.

Accordingly, the offer period for the Offers is now scheduled to close at 7.00pm (Sydney time) on 14 May 2024 (unless further extended).

date 1 May 2024

Signed for and on behalf of
Zhaojin Capital (Hong Kong) Limited
by

sign here ► 
Director

print name Jiang Guipeng