Funding received from Dolphin Corporate Investments (DCI)

YPB Group Limited (ASX:**YPB**) has utilized its At-The-Market (**ATM**) Subscription facility with Dolphin Corporate Investments (see announcement 2 November 2023), to raise $33,075 after costs by agreeing to issue 17,500,000 fully paid ordinary YPB shares to DCI at an issue price of $0.00189 per share.

The 17,500,000 YPB shares will be issued out of the Company's ASX LR7.1 capacity.

The issue price of $0.00189 represents a discount of 5.6% to the 15 day VWAP $0.002 to 30 April 2024. Settlement is expected to occur today, 1 May 2024.

This announcement has been authorised by the Board of YPB Group Limited.

Ends.

For further information please contact:

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Six Degrees Investor Relations

About YPB Group
YPB Group Limited (ASX: YPB) is listed on the Australian Stock Exchange and has developed and sells of a suite of physical, digital, and AI-based authentication technologies with a vast range of applications. Our solutions can easily authenticate a myriad of items, such as FMCG (fast-moving consumer goods) products, official identification documents, pharmaceuticals, nutraceuticals, dairy products, tax stamps, transactions - and even people.

Our solutions trigger engagement with consumers in a consented, cost-effective, and direct manner. Our proprietary technologies utilise Bluetooth and/or smartphones to capture and analyse invaluable authentication data in our Connect™ global platform, providing real-time, first-party, and worldwide market intelligence data. This actionable data enables brands to establish digital and direct marketing channels with their customers.

The markets YPB is targeting comprise many billions of items, and this number is growing rapidly, providing YPB with significant growth opportunities for its authentication and consumer engagement. To learn more please visit: ypbsystems.com

Connect®   ConnectQR®   ProtectCode®   MotifMicro®   YPB Tracer®

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