

1 May 2024

## Oversubscribed Share Purchase Plan Closed Early

Burley Minerals Limited (ASX: BUR, “**Burley**” or “**the Company**”) is pleased to advise that the share purchase plan (SPP) announced on 17 April 2024, has received applications exceeding the targeted raising amount of \$500,000. The strong demand for fully paid ordinary shares in the Company (Shares) under the SPP follows the successful completion of the placement which raised approximately \$1.3 million at the same issue price of \$0.05 per Share.

In light of the positive response to the SPP and to minimize the scale back of applications for Shares under the SPP the Directors of the Company have agreed to close the SPP early at 10:00am AWST on 1 May 2024 (Revised Closing Date) in accordance with the terms of the SPP.

The Company advises that any further applications received after the Revised Closing Date will not be accepted under the SPP, and those application monies will be returned in full to the applicant (without interest).

The Company will undertake a scale back of applications received prior to the Revised Closing Date in accordance with the terms of the SPP. Any application money refunded by Burley will be repaid in a timely manner. Burley expects to issue Shares pursuant to the SPP on 6 May 2024.

The Board of Burley would like to thank shareholders for their continued support.

Results of the SPP will be released following the completion of final reconciliation by the Company's Share Registry.

### Revised Key Dates -SPP

Event	Date
Revised Closing Date	10am WST 1 May 2024
Allotment Date	3 May 2024
Expected commencement of trading of Shares under the SPP	6 May 2024

The above timetable is indicative only and remains subject to change at the Company's discretion, subject to compliance with applicable laws and the ASX Listing Rules. Quotation of the Shares is at the discretion of ASX.

An Appendix 2A in respect of the issue of Shares under the SPP will also follow in due course.



If you have any questions in relation to the SPP, please contact the Company's Share Registry on 1300 288 664 or +61 2 9698 5414 at any time between 8:30am and 7:00pm (AEST) on Monday to Friday.

*This announcement has been authorised for release by the Board of Directors.*

For further information, please contact:

**Bryan Dixon**

Non-executive Chairman

Burley Minerals Limited

[bryan@burleyminerals.com.au](mailto:bryan@burleyminerals.com.au)

**Stewart McCallion**

Managing Director & CEO

Burley Minerals Limited

[stewart@burleyminerals.com.au](mailto:stewart@burleyminerals.com.au)