



Announcement Summary

Entity name

GODOLPHIN RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday May 01, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GRL	ORDINARY FULLY PAID	3,442,341	01/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GODOLPHIN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

13633779950

1.3 ASX issuer code

GRL

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

19-Apr-2024 08:45

Announcement Title

New - Proposed issue of securities - GRL

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

GRL : ORDINARY FULLY PAID

Issue date

1/5/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	192	0.02 %
1,001 - 5,000	366	0.63 %
5,001 - 10,000	218	0.97 %
10,001 - 100,000	618	12.38 %
100,001 and over	217	86.00 %



Issue details

Number of +securities to be quoted

3,442,341

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration for the Company to acquire remaining 49% of the Narraburra Project from joint venture partner, EX9 Pty Ltd, to take full control of the Project

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.029050

Any other information the entity wishes to provide about the +securities to be quoted

3,442,341 ordinary fully paid shares (Shares) (AUD100,000) have been issued based on a Share price of AUD 0.02905. The agreed Share issue price is the five-day volume weighted average price (VWAP) of the Shares immediately following the date the transaction was announced to the ASX (19 April 2024).



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GRLO : OPTION EXPIRING 31-DEC-2024	29,436,348
GRL : ORDINARY FULLY PAID	172,684,358
GRLN : ORDINARY FULLY PAID DEFERRED	38,140,070
GRLOA : OPTION EXPIRING 31-DEC-2024 DEFERRED	38,140,070

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GRLAK : OPTION EXPIRING 06-DEC-2024 EX \$0.25	1,000,000
GRLAL : OPTION EXPIRING 06-DEC-2025 EX \$0.35	1,000,000
GRLAP : OPTION EXPIRING 30-NOV-2026 EX \$0.053	9,000,000
GRLAQ : OPTION EXPIRING 18-APR-2029 EX \$0.15	1,666,666
GRLAR : OPTION EXPIRING 18-APR-2029 EX \$0.25	1,000,000