

1 May 2024

FOR IMMEDIATE RELEASE

ASX Market Announcements

CLEANSING NOTICE

Godolphin Resources Limited ABN 13 633 779 950 (**Company**) (ASX: GRL) gives this notice pursuant to section 708AA of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company has today announced the issue of 3,442,341 fully paid ordinary shares in the Company (**Shares**) under its agreement to purchase the remaining interest held by EX9 Pty Ltd in the Narraburra Rare Earths project, as announced on 19 April 2024 to the ASX.

The Company advises that:

1. the Company issued the Shares with disclosure to investors under Ch 6D.2 of the Corporations Act;
2. this notice is being given under paragraph 5(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. sections 674 and 674A of the Corporations Act; and
4. except as set out in this notice, as at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

This market announcement has been authorised for release to the market by the Board of Godolphin Resources Limited.

For further information regarding Godolphin, please visit <https://godolphinresources.com.au/> or contact:

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About Godolphin Resources

Godolphin Resources (ASX: GRL) is an ASX listed resources company, with 100% controlled Australian-based projects in the Lachlan Fold Belt (“LFB”) NSW, a world-class gold-copper province. A strategic focus on critical minerals and green metals through ongoing exploration and development in central west NSW. Currently the Company’s tenements cover over 3,500km² of highly prospective ground focussed on the Lachlan Fold Belt, a highly regarded province for the discovery of Rare Earth Elements, Copper, Gold and Base Metal deposits. Additional prospectivity attributes of GRL tenure include the McPhillamys gold hosting Godolphin Fault and the Boda gold-copper hosting Molong Volcanic Belt.

Godolphin is exploring for clay hosted REE’s in both NSW and QLD, structurally hosted & epithermal gold, base-metal deposits and large, gold-copper Cadia style porphyry deposits in the Lachlan Fold Belt. It is pleasing to be continuing a focus of exploration efforts to define new targets for unlocking the potential of its East Lachlan tenement holdings and increasing the mineral resources of its advanced Copper Gold Projects. Ongoing of exploration efforts across the tenement package is the key to discovery and represents a transformational stage for the Company and its shareholders.