

1 May 2024

NOTICE GIVEN UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

West Africa's newest gold producer Tietto Minerals (ASX: TIE) (**Tietto** or the **Company**) hereby gives notice to ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that on 30 April 2024 and 1 May 2024 it issued and allotted a total of 9,400,000 fully paid ordinary shares in the capital of the Company (**Shares**) without disclosure under Part 6D.2 of the Corporations Act.

The Shares are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

Two Appendix 2As with respect to the Shares issued were lodged on 30 April 2024 and 1 May 2024 and the Company hereby notifies ASX under s708A(5)(e) of the Corporations Act that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act.
2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 and 674A of the Corporations Act.
3. as at the date of this notice there is no "excluded information" (as defined in sections 708A (7) and (8) of the Corporations Act) which is required to be disclosed by the Company.

For further information, contact:

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Company Secretary

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