



1 May 2024

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Directors

Kit Weng Yip, Chairman

Kenny Woo, Managing Director

Kulthirath Pakawachkriels,
Director

Steve Samuel, Company
Secretary

Issued Capital

ASX Code: FGL

99,318,318 Ordinary Shares

1,966,675 Listed options
exercisable at \$1.50 on or before
20 July 2024

16,683,335 Unlisted options
exercisable at \$0.15 on or before
31 December 2025

Overview

Frugl is a retail intelligence ecosystem that acquires publicly available grocery data, enriches it, and utilises it to power two independent retail platforms; Frugl Grocery and InFocus Analytics.

With management drawn from major Australian and International retail organisations, Frugl combines retail experience, expertise in data analytics, and enterprise-scale data sets ready for immediate commercialisation.

COMPLETION OF SHARE CONSOLIDATION

Frugl Group Limited (ASX: FGL) ("**Frugl**" or the "**Company**") is pleased to advise that the consolidation of issued capital on a basis that every 15 Shares be consolidated into 1 Share and every 15 Options be consolidated into 1 Option as approved at the Company's General Meeting held on 18 April 2024, is now complete.

The Company's post-consolidation capital structure is as follows:

Capital Structure Post-Consolidation	Number
ORDINARY FULLY PAID SHARES	99,318,318
LISTED OPTIONS EXERCISABLE at \$1.50 EXP 20/07/2024	1,966,675
UNLISTED OPTIONS EXERCISABLE at \$0.15 EXP 31/12/2025	16,683,335

New holding statements are being dispatched to security holders advising them of their securities held on a post-consolidation basis.

As a result of the change to the holdings of relevant directors post consolidation we attach the updated Appendix 3Ys.

Further details on the consolidation were announced to ASX on 15 March 2024.

This announcement has been authorised by the Board of Frugl Group Limited.

For, and on behalf of, the Board of the Company

Kit Weng Yip
Chairman
Frugl Group Limited

- ENDS -

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Frugl Group Limited
ABN	80 096 870 978

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Kenny Tat Woo
Date of last notice	10 November 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED (Beneficiary)
Date of change	1 May 2024
No. of securities held prior to change HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	155,000,000 Fully paid ordinary shares 70,000,000 Unlisted options exercisable at \$0.01 on or before 31 December 2025
Class	Fully Paid Ordinary Shares and Unlisted options exercisable at \$0.15 on or before 31 December 2025
Number acquired	NIL
Number disposed	NIL
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Not applicable – see nature of change below
No. of securities held after change HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	<ul style="list-style-type: none"> • 10,333,333 Fully paid ordinary shares; and • 4,666,667 Unlisted options exercisable at \$0.15 on or before 31 December 2025

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Consolidation of issued capital on a basis that every 15 Shares be consolidated into 1 Share and every 15 Options be consolidated into 1 Option as approved at the Company's General Meeting held on 18 April 2024.
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Frugl Group Limited
ABN	80 096 870 978

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Kulthirath Pakawachkrilers
Date of last notice	9 February 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	1 May 2024
No. of securities held prior to change	3,000,000 Unlisted options exercisable at \$0.01 on or before 31 December 2025.
Class	Unlisted options exercisable at \$0.15 on or before 31 December 2025
Number acquired	NIL
Number disposed	NIL
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Not applicable – see nature of change below
No. of securities held after change	200,000 Unlisted options exercisable at \$0.15 on or before 31 December 2025.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Consolidation of issued capital on a basis that every 15 Options be consolidated into 1 Option as approved at the Company's General Meeting held on 18 April 2024.

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.