

Announcement Summary

Entity name

ANTERIS TECHNOLOGIES LTD

Date of this announcement

Thursday May 02, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AVRAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	132,500	16/04/2024
AVRAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,500	23/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANTERIS TECHNOLOGIES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ARN

35088221078

1.3 ASX issuer code

AVR

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/5/2024



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

AVRAC: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

16/4/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://announcements.asx.com.au/asxpdf/20220426/pdf/4589zx29jvhjlb.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Each option converts into one fully paid ordinary share (ASX:AVR).

Exercise price: \$19.55 per option. Pricing based on 20-day VWAP at the time of invitation.

Issue details

Number of +securities

132,500

ASX +security code and description

AVRAC: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

23/4/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://announcements.asx.com.au/asxpdf/20220426/pdf/4589zx29jvhjlb.pdf



Any other information the entity wishes to provide about the +securities the subject of this notification

Each option converts into one fully paid ordinary share (ASX:AVR).

Exercise price: \$20.45 per option. Pricing based on 20-day VWAP at the time of invitation.

Issue details

Number of +securities

7,500





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description

Total number of +securities on issue

AVR: ORDINARY FULLY PAID 19,210,316

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

4.2 Originates (Total number of each +class of +securities issued but not quoted on ASA)			
ASX +security code and description	Total number of +securities on issue		
AVRAM : OPTION EXPIRING 28-MAY-2026 EX \$8.72	583		
AVRAAI : OPTION EXPIRING 27-JUL-2028 EX \$20.65	2,750		
AVRAAJ : OPTION EXPIRING 15-SEP-2028 EX \$24.00	1,018,500		
AVRAAF : OPTION EXPIRING 15-FEB-2025 EX \$29.00	1,954,167		
AVRAO : OPTION EXPIRING 22-JUL-2026 EX \$7.66	1,000		
AVRAD: WARRANTS	49,388		
AVRAAB : OPTION EXPIRING 13-JUN-2027 EX \$9.48	41,222		
AVRAAD : OPTION EXPIRING 24-OCT-2027 EX \$22.84	1,250		
AVRAAA : OPTION EXPIRING 13-JUN-2027 EX \$12.96	768,778		
AVRAAE : OPTION EXPIRING 02-FEB-2028 EX \$22.61	1,584		
AVRAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	529,810		
AVRAG : OPTION EXPIRING 07-OCT-2025 EX \$4.00	250		
AVRAH : OPTION EXPIRING 27-OCT-2025 EX \$3.94	400		
AVRAX : OPTION EXPIRING 24-DEC-2024 EX \$10.00	70,000		
AVRAF : OPTION EXPIRING 03-JUN-2025 EX \$7.58	166		



AVRAE : OPTION EXPIRING 17-APR-2025 EX \$3.50	915
AVRAZ : OPTION EXPIRING 27-APR-2027 EX \$17.11	2,250
AVRAAH : OPTION EXPIRING 25-MAY-2028 EX \$21.95	4,050
AVRAR : OPTION EXPIRING 23-SEP-2026 EX \$8.88	190,000
AVRAS : OPTION EXPIRING 27-SEP-2025 EX \$10.00	1,014,099
AVRAAG : OPTION EXPIRING 31-MAY-2025 EX \$29.00	4,167
AVRAAC : OPTION EXPIRING 29-JUN-2027 EX \$22.01	20,750
AVRAV : OPTION EXPIRING 11-NOV-2026 EX \$8.60	250
AVRAP : OPTION EXPIRING 10-SEP-2026 EX \$8.97	1,500
AVRAQ : OPTION EXPIRING 10-SEP-2026 EX \$8.50	20,000
AVRAY : OPTION EXPIRING 09-FEB-2027 EX \$17.23	500



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

13