



Part 1 - Entity and announcement details

1.1 Name of +Entity

NEXGEN ENERGY (CANADA) LTD

1.2 Registered Number Type

ARBN

Registration Number

649325128

1.3 ASX issuer code

NXG

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/5/2024



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

April-2024

2.2a Number and class of all +CDIs issued over quoted +securities**ASX Security Code and Description**

NXG : CDI 1:1 FOREIGN EXEMPT TSX

+CDI Ratio

1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

50,476,116

Total number of +CDIs issued over quoted +securities at end of previous month (B):

49,858,267

Net Difference (A-B)

617,849

Reason for change:**Net transfers of securities between CDIs and**

Common share

as quoted / held on

Toronto Stock Exchange (TSX) and New York Stock Exchange (NYSE)

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

NXGAA : COMMON SHARES

Total number of +securities at end of statement month (A)

489,370,203

Total number of +securities at end of previous month (B)

489,904,722

Net Difference (A-B)

-534,519

Reason for change:

Net change due to net transfers to CDIs and issues of new common shares

ASX Security Code and Description

NXGAB : OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of +securities at end of statement month (A)

49,965,807

Total number of +securities at end of previous month (B)

50,069,137

Net Difference (A-B)

-103,330

Reason for change:

Net change due to issue, exercise and cancellation of options

ASX Security Code and Description

NXGAC : CONVERTIBLE DEBENTURES

Total number of +securities at end of statement month (A)

16,272,189

Total number of +securities at end of previous month (B)

16,272,189

Net Difference (A-B)

0

