

3 May 2024

SHARE PURCHASE PLAN – CLEANSING NOTICE

Santana Minerals Limited (ASX: SMI) (**Santana** or **Company**) announced on 26 April 2024 that it had undertaken a private placement to raise \$31.2m from sophisticated, professional and institutional investors (**Placement**).

As previously announced, the Company intends to offer eligible shareholders the opportunity to subscribe for additional fully paid ordinary shares (**Shares**) pursuant to a share purchase plan (**SPP**) at the same issue price as the Placement.

For the purpose of, and in accordance with, *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*, the Company states that:

1. the Company will make offers to issue Shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
2. this notice is being given in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547; and
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
 - c. as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised for release by the Board.

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