



## ASX Announcement

6<sup>th</sup> May 2024

### Issue of Shares and Secondary Trading Notice

Matsa Resources Limited ('Company') wishes to confirm the allotment of 71,651,105 fully paid ordinary shares to sophisticated and professional investors pursuant to a share placement announced on 29 April 2024.

An Appendix 2A has been lodged with respect to the issue of the new shares and the Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act.

The Company advises that the Shares were issued without disclosure to investors under Part 6D.2 of the Act. The Company, as at the date of this notice has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of sections 708A (7) and (8) of the Act.

This ASX announcement is authorised for release by the Board of Matsa Resources Limited.

Yours sincerely

**Andrew Chapman**  
**Director/Company Secretary**

For further information please contact:

**Paul Poli**  
Executive Chairman  
T 08 9230 3555  
E [reception@matsa.com.au](mailto:reception@matsa.com.au)

#### CORPORATE SUMMARY

##### Executive Chairman

Paul Poli

##### Directors

Pascal Blampain

Andrew Chapman

##### Shares on Issue

550.47 million

##### Unlisted Options

67.33 million @ \$0.07 - \$0.105

##### Top 20 shareholders

Hold 59.64%

##### Share Price on 3<sup>rd</sup> May 2024

3.4 cents

##### Market Capitalisation

A\$18.72 million