

Application for Quotation of Unlisted Options

Eagle Mountain Mining Limited (ASX:EM2) (“Eagle Mountain” or “the Company”) is pleased to confirm that, following completion of the recent Entitlement Issue and the Additional Placement completed on the same terms, it has applied for quotation of the attaching options issued in conjunction with the fund raising.

An Appendix 2A has been filed and a Top 20 and Distribution Schedule follow for immediate release.

This ASX announcement was authorised for release by the Board of Eagle Mountain Mining Limited.

For further information please contact:

Tim Mason
Chief Executive Officer
tim@eaglemountain.com.au

Mark Pitts
Company Secretary
mark@eaglemountain.com.au

Jane Morgan
Investor and Media Relations
jm@janemorganmanagement.com.au

ABOUT EAGLE MOUNTAIN MINING

Eagle Mountain is a copper-gold explorer focused on the strategic exploration and development of the Oracle Ridge Copper Mine and the highly prospective greenfields Silver Mountain Project, both located in Arizona, USA. Arizona is at the heart of America’s mining industry and home to some of the world’s largest copper discoveries such as Bagdad, Miami and Resolution, one of the largest undeveloped copper deposits in the world.

Follow the Company’s developments through our website and social media channels:



LinkedIn



Twitter



EM2 Website

AUS REGISTERED OFFICE

Ground Floor, 22 Stirling Highway
Nedlands WA 6009
ACN: 621 541 204

CONTACT

E: info@eaglemountain.com.au



ASX: EM2
eaglemountain.com.au

Rank	Name	Address	Units	% of Units
1.	SHADOW MOUNTAIN MINING PTY LTD		20,833,333	23.70
2.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED		4,443,780	5.06
3.	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED		3,589,817	4.08
4.	MATTHEW BURFORD SUPER FUND PTY LTD <BURFORD SUPERFUND A/C>		3,212,769	3.65
5.	BNP PARIBAS NOMS (NZ) LTD		2,125,000	2.42
6.	PALM BEACH NOMINEES PTY LIMITED		2,125,000	2.42
7.	MR FARIS SALIM CASSIM		2,000,000	2.28
8.	JETOSEA PTY LTD		1,666,667	1.90
9.	SCINTILLA STRATEGIC INVESTMENTS LIMITED		1,666,667	1.90
10.	FOSTER STOCKBROKING NOMINEES PTY LTD <NO 1 ACCOUNT>		1,666,665	1.90
11.	GEORGE CHIEN-HSUN LU		1,666,665	1.90
12.	CITICORP NOMINEES PTY LIMITED		1,452,301	1.65
13.	HOWIESON PTY LTD <HOWIESON FAMILY A/C>		1,441,666	1.64
14.	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT>		1,311,389	1.49
15.	MR MARX LIN		1,150,000	1.31
16.	MR GUY FRANCOIS LE CLEZIO + MRS BELINDA LE CLEZIO <RUNNING WATER S/F A/C>		1,028,555	1.17
17.	MR BILL GONIS		1,000,000	1.14
18.	NINE ONE FOUR PTY LTD <THE SUPER VIDA FUND A/C>		1,000,000	1.14
19.	REPLAY HOLDINGS PTY LTD <SUNSET SUPER FUND A/C>		1,000,000	1.14
20.	RIVACRE INVESTMENTS PTY LTD <C MARLAND FAMILY #2 A/C>		1,000,000	1.14
Totals: Top 20 holders of UNLISTED OPTIONS EXPIRING 31/03/2027 @ \$0.20			55,380,274	63.00
Total Remaining Holders Balance			32,527,785	37.00



EAGLE MOUNTAIN MINING LIMITED

UNLISTED OPTIONS EXPIRING 31/03/2027 @ \$0.20 As of 01 May 2024

Distribution Schedule

Registry code: O26

Range	Total holders	Units	% of Issued Capital
1 - 1,000	13	6,221	0.01
1,001 - 5,000	64	177,886	0.20
5,001 - 10,000	42	336,680	0.38
10,001 - 100,000	189	7,428,193	8.45
100,001 - 9,999,999,999	105	79,959,079	90.96
Rounding			0.00