Part 1 - Entity and announcement details

1.1 Name of +Entity

LION ONE METALS LIMITED

1.2 Registered Number Type

ARBN

Registration Number

163520170

1.3 ASX issuer code

LLO

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/5/2024

Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

April-2024

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description		**+CDI Ratio**
LLO : CHESS DEPOSITARY INTERESTS 1:1		1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):	**Total number of +CDIs issued over quoted +securities at end of previous month (B):**	**Net Difference (A-B)**
15,596,721	15,596,721	0

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description

LLOAA : COMMON SHARES

Total number of +securities at end of statement month (A)	**Total number of +securities at end of previous month (B)**	**Net Difference (A-B)**
214,953,520	214,953,520	0

ASX Security Code and Description

LLOAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of +securities at end of statement month (A)	**Total number of +securities at end of previous month (B)**	**Net Difference (A-B)**
17,935,879	17,935,879	0

ASX Security Code and Description

LLOAE : SHARE WARRANTS VARIOUS DATES EX VARIOUS PRICES

Total number of +securities at end of statement month (A)	**Total number of +securities at end of previous month (B)**	**Net Difference (A-B)**
64,281,087	64,281,087	0