

## Secondary Trading Notice - 708A(5)

**Date:** 6 May 2024

**ASX Code:** MAN

**Directors**

Lloyd Flint  
Non-Executive Chairman  
Company Secretary

Roger Fitzhardinge  
Non-Executive Director

James Allchurch  
Managing Director

**Contact Details**

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Mandrake Resources Ltd (ASX: MAN) (Mandrake or the Company) has issued 1,000,000 ordinary fully paid shares following conversion of 1,000,000 Performance Rights (Performance Rights B). The Performance Rights B vested on achievement of the relevant hurdle.

An Appendix 2A is attached to this notice detailing the application for quotation of the shares.

### Secondary Trading Exemption

The Corporations Act 2001 ("Act") restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice there is no information:
  - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - a. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - b. the rights and liabilities attaching to the Securities.

The release of the statement is authorized by the board of directors.

Lloyd Flint  
**Company Secretary**  
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