

## ASX ANNOUNCEMENT

6 May 2024

### COMPLETION OF RIGHTS ISSUE

Vertex Minerals Ltd (ACN 650 116 153) (**ASX: VTX**) (**Company**) is pleased to announce that it has completed the non-renounceable rights issue of shares and free-attaching options announced on 19 March 2024 (**Rights Issue**). The Rights Issue closed on 1 May 2024.

The Company has today issued a total of 28,783,710 fully paid ordinary shares (**Shares**) and 9,594,482 options exercisable at \$0.15 each, with an expiry date of 17 July 2027 (**VTXO Options**). An ASX Appendix 2A applying for quotation of the Shares and VTXO Options has been lodged separately. Further details of the results of the Rights Issue are as set out below:

	Shares	\$	% Participation (by value)
<b>Total securities available under Entitlement Offer</b>	<b>46,040,000</b>	<b>\$3,683,200</b>	
<i>Entitlement acceptances</i>	23,963,981	\$1,917,118	52.1%
<i>Additional acceptances</i>	4,819,229	\$385,538	10.5%
<b>Total</b>	<b>28,783,210</b>	<b>\$2,302,657</b>	<b>62.5%</b>
<b>Underwritten Shortfall to be issued</b>	<b>17,256,790</b>	<b>\$1,380,543</b>	

As previously announced, the offer is underwritten up to a maximum of \$1,800,000 by Lead Manager CPS Capital. The Company is now working together with the underwriter to finalise allocations in respect of the underwritten shortfall securities, which may be placed at the discretion of the Board within 3 months of the close of the Rights Issue but are expected to be issued in the coming weeks.

#### Enquiries

Shareholders with queries regarding their holdings, eligibility for the Offer and receipt of their Offer acceptance documentation (including requests to receive documents electronically) are encouraged in the first instance to contact the Company's share registry service provider, Automic Group by telephone on 1300 288 664 (within Australia) or +61 (0) 2 9698 5414 (International) or by email at [hello@automicgroup.com.au](mailto:hello@automicgroup.com.au).

Authorised for release by the Board of Vertex Minerals Ltd.

**Roger Jackson**  
Chairman