

INVESTOR WEBINAR THURSDAY 9 MAY 2024

Update on copper exploration & entitlements offer

Helix Resources Limited (**HLX** or the **Company**) is pleased to advise that new Managing Director, Dr Kylie Prendergast and Chair, Mr Mike Rosenstreich will be hosting a Webinar to provide an update on recent exploration progress on its Cobar tenements and the entitlements offer to raise \$2.3 million (before costs) which is in progress¹. There is also an opportunity for attendees to pose questions, please refer below.

Details are:

- **When:** 11:30am (AEST) / 9:30 am (AWST) Thursday 9 May 2024
- **Registration:** open to all interested parties – please register your interest in attending by providing details in this link: <https://events.teams.microsoft.com/event/532fe2b2-c271-4fe9-b9d5-88292936c497@0a2de347-7ada-4fd8-97bb-f7bf5b81da0f>
- **Q & A:** have a question? Please forward question to Helix@helixresources.com.au before 5:00 pm (AWST) Wednesday 8 May 2024.

For further information about the Entitlement Offer please refer to the Company's Investor Hub, which includes a dedicated section on all facets of the current entitlement offer:



QR Code or [Helix Resources Ltd Investor Hub](#)

Includes Entitlement Offer Prospectus, Key Dates, explanatory video and FAQ section to help shareholders understand the terms and what they need to do if they wish to participate in the Offer.

The Company looks forward to 'e-meeting' new and existing shareholders and interested parties and encourages questions to be sent in as outlined above.

This announcement has been authorised for release by the Board.

¹ Refer ASX Report 22 April 2024



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Board of Directors:

Mike Rosenstreich - Chair
Kylie Prendergast - Executive Technical Director
Emmanuel Correia – Non-executive Director

Company Secretary

Ben Donovan



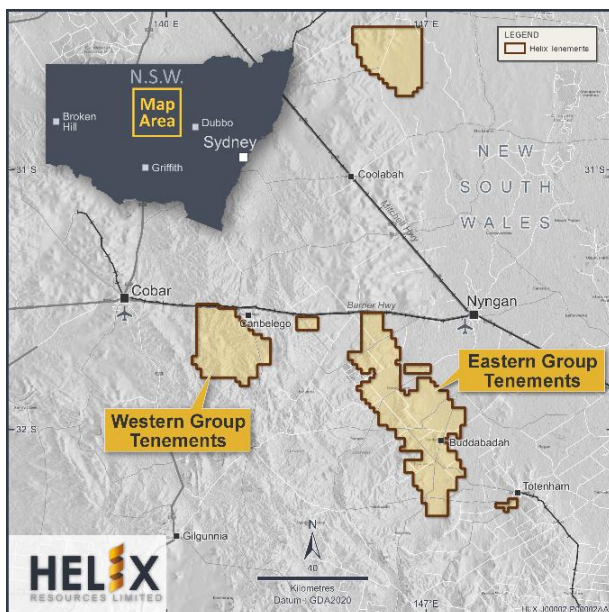
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About Helix Resources



Helix Resources is an ASX-listed resources company which is exploring in the prolific copper producing region of Cobar, NSW. The Company possesses a sizable ground position across three tenement groups which are largely untested despite being located within ~50km of significant copper producing operations. The strategy is to generate new copper and gold targets on its large, underexplored ground position and test them through drilling to make new discoveries.

The western tenement group consists of 30km of contiguous strike and the Company is advancing a pipeline of wholly owned copper opportunities, as well as the Canbelego JV Project (70% owned and operated by Helix and 30% owned by Aeris Resources). The eastern tenement group encompasses more than 150km of prospective strike and includes the 100% owned high-grade CZ copper project.