

07 May 2024

## **Terra Uranium to Present at the Sydney Resources Roundup**

Terra Uranium Limited (ASX:T92) or (the “Company”) is pleased to provide an investor presentation to be delivered by Executive Chairman, Andrew Vigar, at the Sydney Resources Roundup.

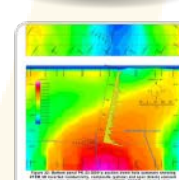
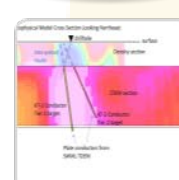
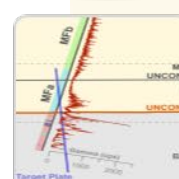
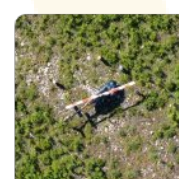
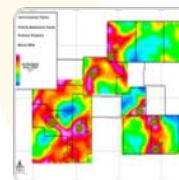
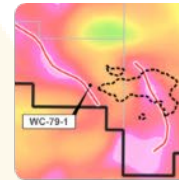
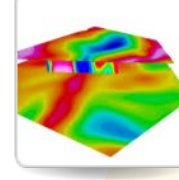
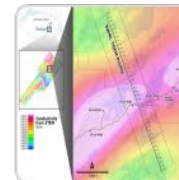
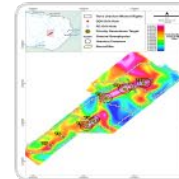
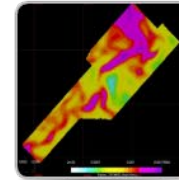
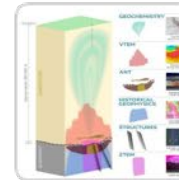
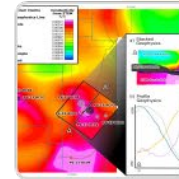
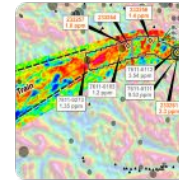
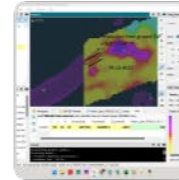
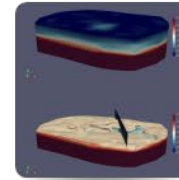
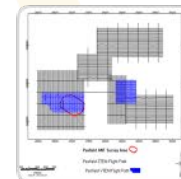
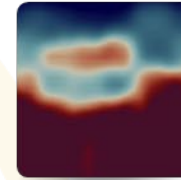
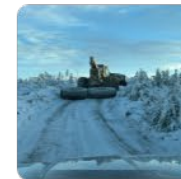
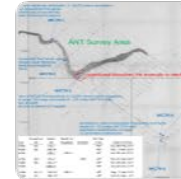
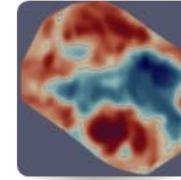
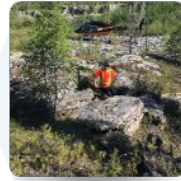
This announcement has been authorised by Andrew J Vigar, Chairman, on behalf of the Board of Directors.

**Announcement Ends**

# ADVANCING EXPLORATION

Athabasca Basin, Saskatchewan, Canada

STARTS  
HERE



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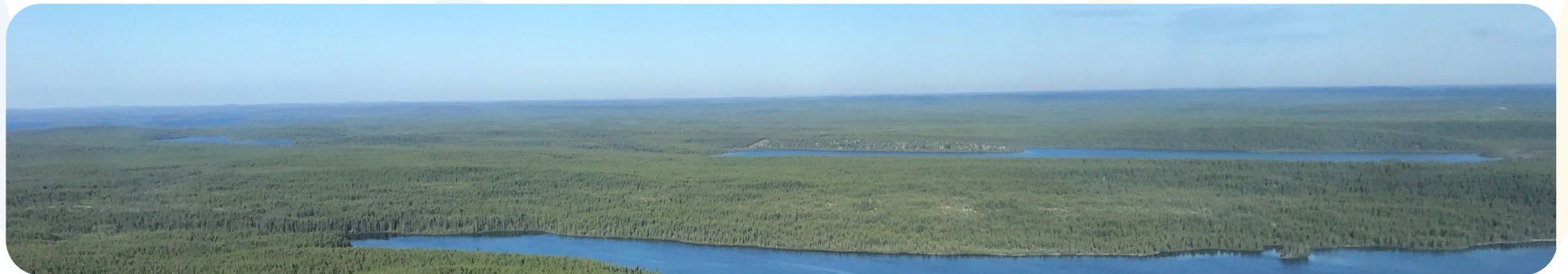
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# INVESTMENT



**Highly experienced team with technical and corporate expertise**



**Positive and constructive relations with First Nations groups**



**Located in Athabasca & Amer Lake, Canada:  
Global Tier one jurisdiction for uranium**



**World Class uranium projects, with 18 new drill-ready target areas**



**Amer Lake Resource of 15.4 Mlb U<sub>3</sub>O<sub>8</sub> \***



**Significant value creation potential if prospective targets yield a discovery**

\*17,827,000 tonnes @ 380 ppm U<sub>3</sub>O<sub>8</sub> using cut-off of 100ppm. The foreign exploration results and resource estimate are not reported in accordance with the JORC Code. A competent person has not done sufficient work to classify the foreign estimate as a mineral resource in accordance with the JORC Code. It is uncertain that following further exploration work that the foreign estimate will be able to be reported as mineral resources in accordance with the JORC Code.



# WHO WE ARE

## MANAGEMENT AND STRUCTURE

### BOARD



**Andrew J Vigar**

Executive  
Chairman



**Doug Engdahl**

Non-Executive  
Director



**Haydn Lynch**

Non-Executive  
Director



**Dr. Kylie Prendergast**

Non-Executive  
Director

### MANAGEMENT TEAM



**Mike McClelland**

President Terra  
Canada



**Hasaka Martin**

Company  
Secretary



**Jules Grove**

Chief Financial  
Officer



**Jennifer Burgess**

Exploration  
Manager



**Dr. Tom Kotzer**

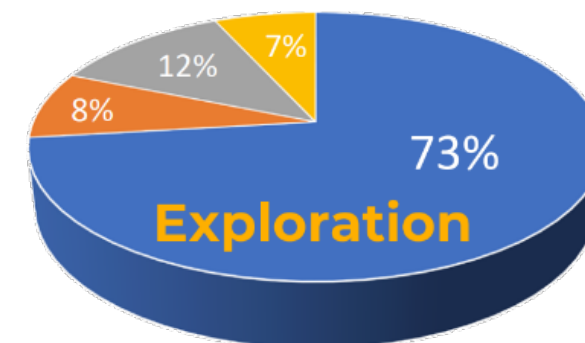
Geochemistry  
Manager

### STRUCTURE *(Post November CR)*

ASX Code	T92
Shares on Issue	67.7 M
Options	38.9 M
Share Price	15c
Market Capitalization	\$10 M
Cash Position (Q1 2024)	\$800,000
Top 20 Shareholders	60%

### FY23 ACTUALS

■ Direct Exploration ■ Fund Raising ■ G&A ■ Working Capital & FTS



# WHO WE WORK WITH

## CONSTRUCTIVE STAKEHOLDER RELATIONS

- Terra Uranium Canada Limited projects are situated on Treaty 10 Territory and the Homeland of the Métis.
- We honor the terms of Treaty 10, and the ongoing legal and socioeconomic impacts on Indigenous communities.
- We respect indigenous history, and the First Nations and Métis ancestors of this place and reaffirm our respectful relationship with one another.
- Terra Uranium will take steps to ensure Indigenous communities and businesses participate fruitfully in our business and pursue a participation model that reflects our ideals as partners.



# WHY ATHABASCA

## URANIUM BULL MARKET

### STRATEGY

- Organically build a 100% owned portfolio
- Identify tier one minimum reserves of 300 million lb (>2% U<sub>3</sub>O<sub>8</sub>) proximal to future ore challenged mills

### TACTICS

- Identify fertile uranium trends and follow them deeper into the Athabasca Basin Mudjatik Domain
- Verify fertility through historical data mining
- An exploration framework that resolves the mineral endowment we seek
- Complete “ground-breaking” and “orientation activities”

### OUTCOME

- 120,000ha of 100% T92 owned mineral claims
- \$7M exploration spend
- 18 drill ready target areas

## THE ATHABASCA BASIN

### STRATEGICALLY POSITIONED

- In the world's largest and highest-grade uranium deposits

### TARGETING MAJOR DISCOVERIES

- Under cover near existing power and production infrastructure



# WHY AMER LAKE

## 2012 NI 43-101 RESOURCE\*

### ACQUISITION

- T92 has executed a Binding Letter of Intent (LOI) for the acquisition of the Amer Lake Uranium Deposit, located in Nunavut, Canada.

### RESOURCE

- A foreign non-JORC compliant resource estimate of 17,827,000 tonnes averaging 380 ppm U<sub>3</sub>O<sub>8</sub>.
- Containing 15.3 million pounds U<sub>3</sub>O<sub>8</sub> using a cut-off grade of 100ppm, as reported in 2012 in accordance with the Canadian National Instrument (NI) 43-101.

### APPROACH

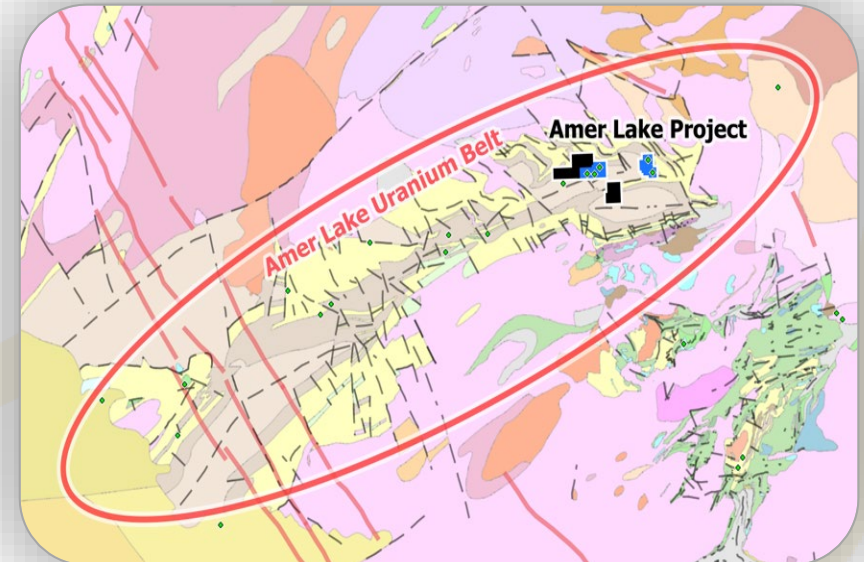
- T92 has further expanded its footprint at Amer Lake through selective staking of two new 100% owned claims.
- The Company intends to continue to review the extensive historical dataset on the Amer Lake project to move towards reporting a JORC 2012 compliant Mineral Resource Estimate (MRE) in the near future.

*\*The foreign exploration results and resource estimate are not reported in accordance with the JORC Code. A competent person has not done sufficient work to classify the foreign estimate as a mineral resource in accordance with the JORC Code. It is uncertain that following further exploration work that the foreign estimate will be able to be reported as mineral resources in accordance with the JORC Code.*

## AMER LAKE URANIUM BELT

### STRATEGICALLY POSITIONED

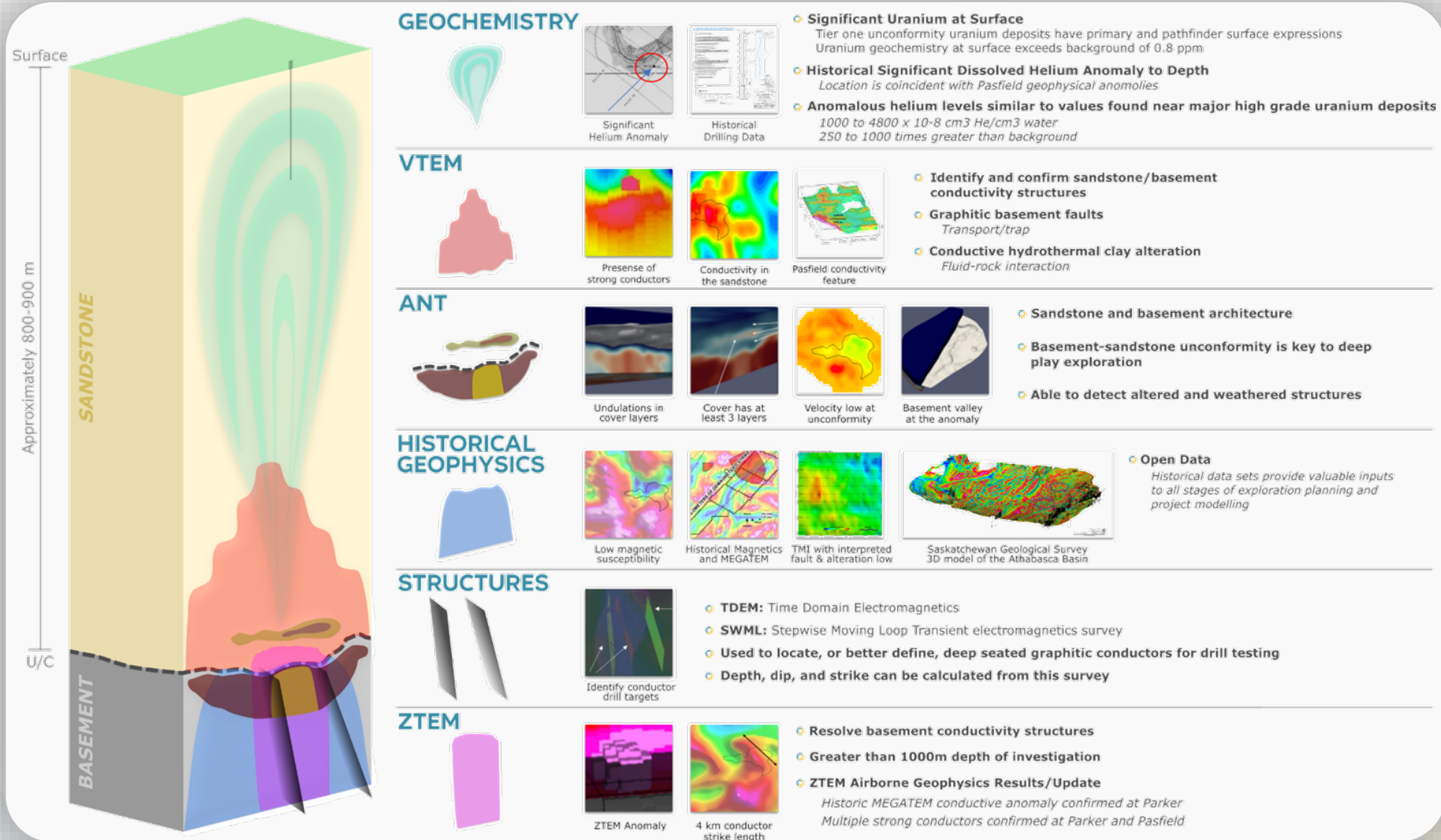
- Other prospects along strike from the Main Zone with similar uranium mineralisation exposed at surface and are expected to extend the current resource estimate.
- Amer Lake is situated approximately 20 km north of the operational Amaruq gold project, which hosts extensive infrastructure, including trafficable roads facilitating access to the local town of Baker Lake.





# WHY WE ARE DIFFERENT

## TECHNICAL FRAMEWORK FOR TIER 1 ATHABASCA TARGETS



# WHY WE ARE DIFFERENT

## NEW FRONTIER FOR TIER 1 TARGETS

### CABLE BAY SHEAR ZONE

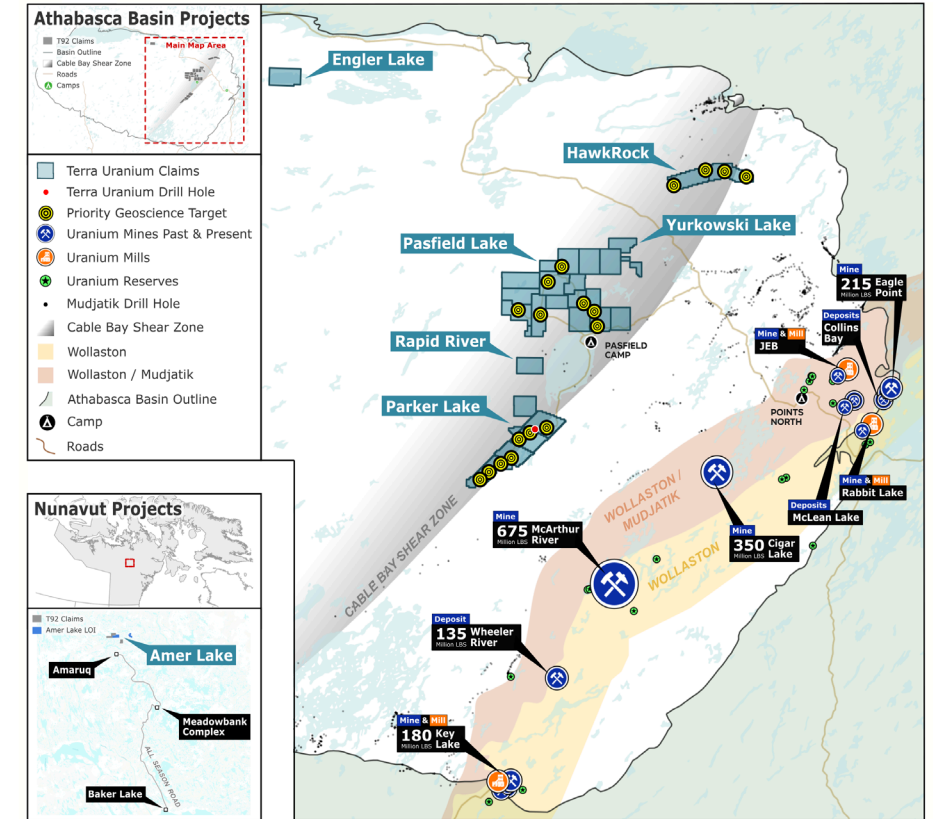
- The CBSZ is a major structural zone with known uranium mineralization but has seen limited exploration due to thicker sediment cover.

### 4 PROJECTS WITH 18 DRILL-READY TARGETS

- In the space of just one year, our HawkRock, Pasfield and Parker projects have been advanced from conceptual in nature to holding 18 drill-ready target areas.
- These are tier one, world class targets that will require dedication and time to test.

### JV PARTNERS FOR WINTER DRILLING

- Discussions with large JV Farm-In & Joint-Development Partners who have shown an interest to directly fund drilling on these highly prospective projects are being advanced, and we look forward to updating the market on progress and hope to be drilling this winter.



# WHERE WE HAVE BEEN

## PROGRESSIVELY DERISKING PROJECTS

**6**

Active  
Projects

**1200**

km<sup>2</sup> of  
Claims

**1**

DDH  
Drill Hole

**29**

RC  
Drill Holes

**16**

km<sup>2</sup> ANT  
Surveys

**1600**

km VTEM  
Surveys

**3855**

km ZTEM  
Surveys

**2**

EM Ground  
Surveys

**1**

Camp Built

**100**

Km of Winter  
Trails

**66**

GB of Data  
Collected

**\$7M**

Shareholder  
Investment





# WHERE WE ARE GOING

## PLANNING OUR NEXT MOVES

**6**

Active  
Projects

**5**

Years  
Exploration

**18**

Drill Ready  
Target Areas

**100**

km<sup>2</sup> ANT

**8**

EM Ground  
Surveys

**24**

Diamond  
Drill Holes

**OTC**

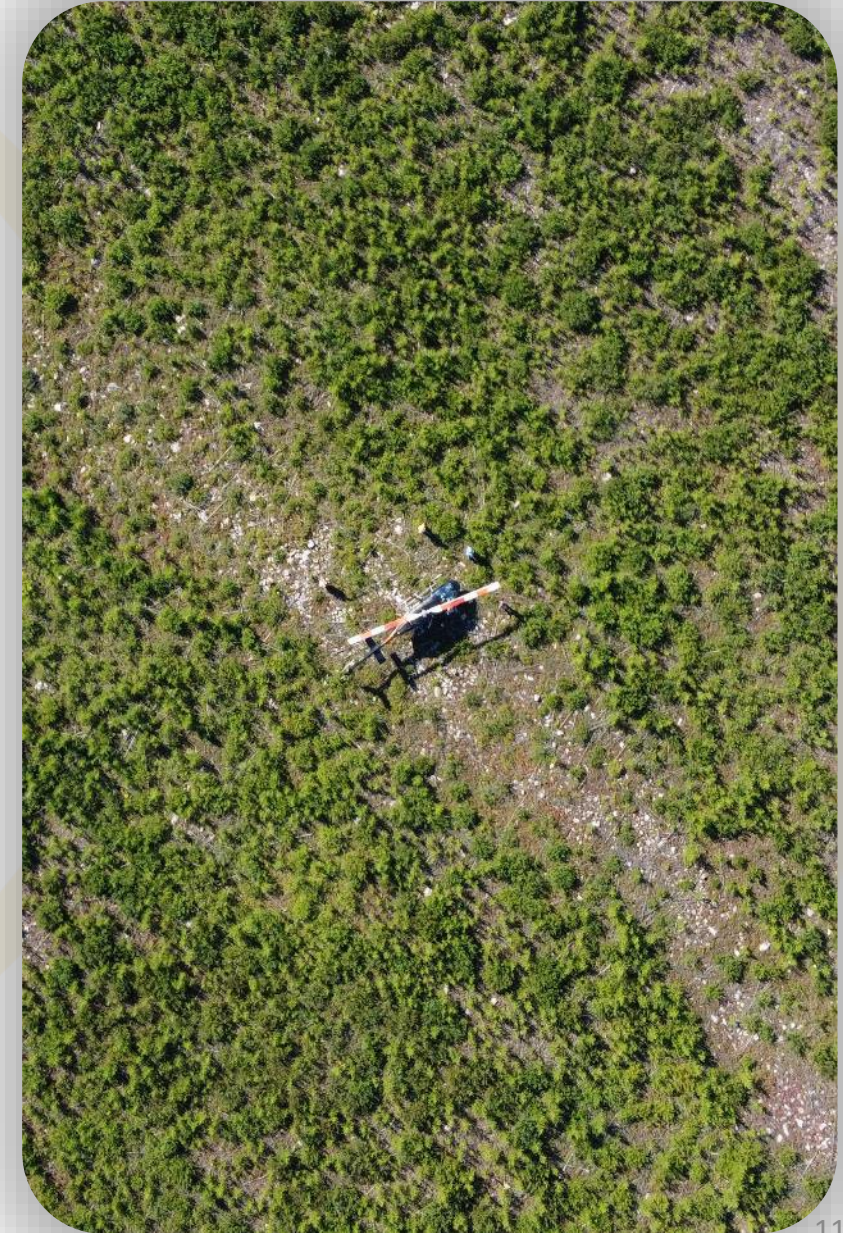
Possible US  
Listing

**3**

Farm-Out  
Opportunities

**2**

Farm-in  
Opportunities





# WHERE ELSE WE ARE GOING

## AMER LAKE URANIUM RESOURCE\*

6

Uranium  
Deposit  
Claims

15.3

Million Pounds  
of U<sub>3</sub>O<sub>8</sub>

380

Average  
U<sub>3</sub>O<sub>8</sub> ppm

17.8

Million Tonnes  
43-101  
Resource

20

Km to All  
Season Road &  
Infrastructure

2,718

Hectares of  
Mineral Rights

+2

New Claims  
Staked

1.7

Km of Strike  
in Main Zone

2

Historical Outcrop  
Samples of 3.57%  
and 1.34% U<sub>3</sub>O<sub>8</sub>



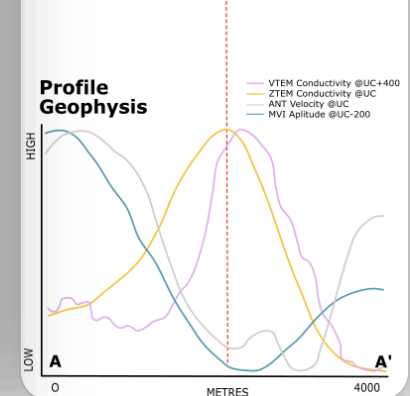
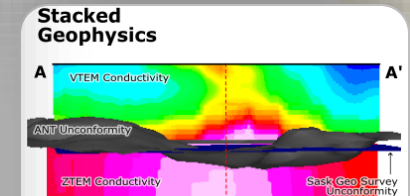
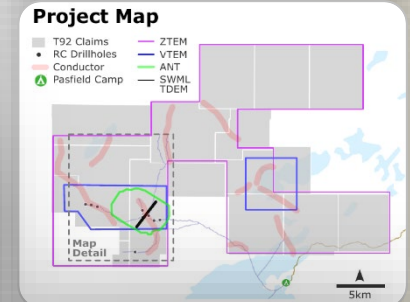
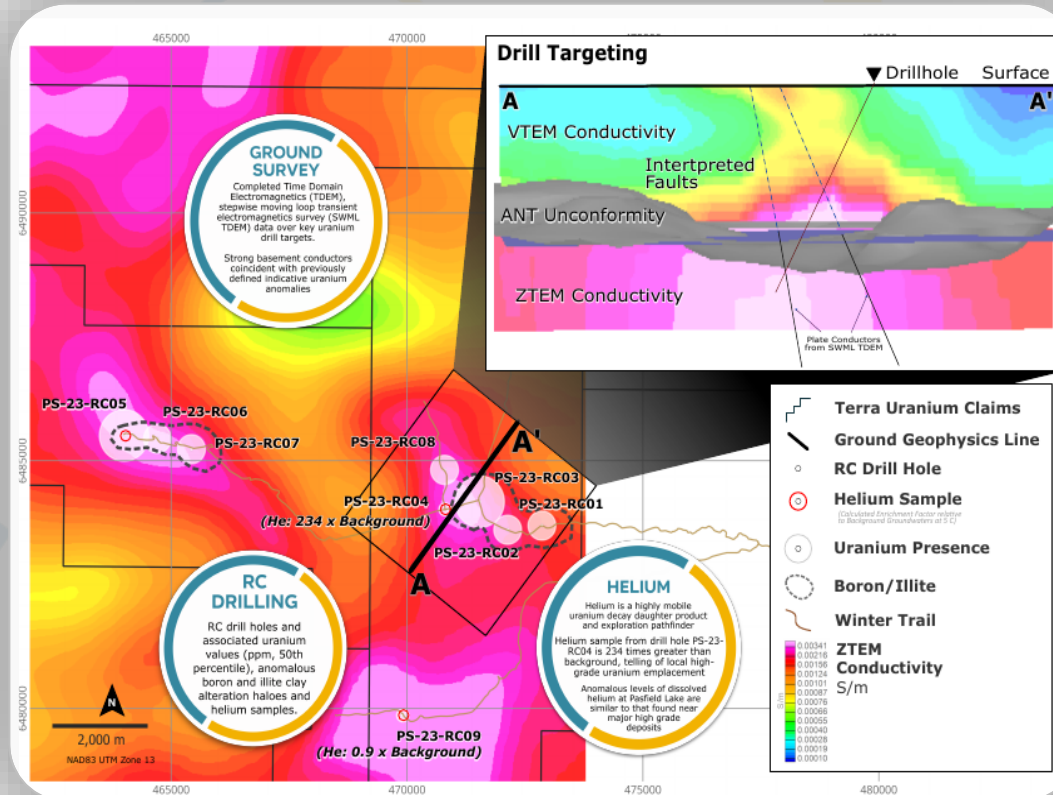
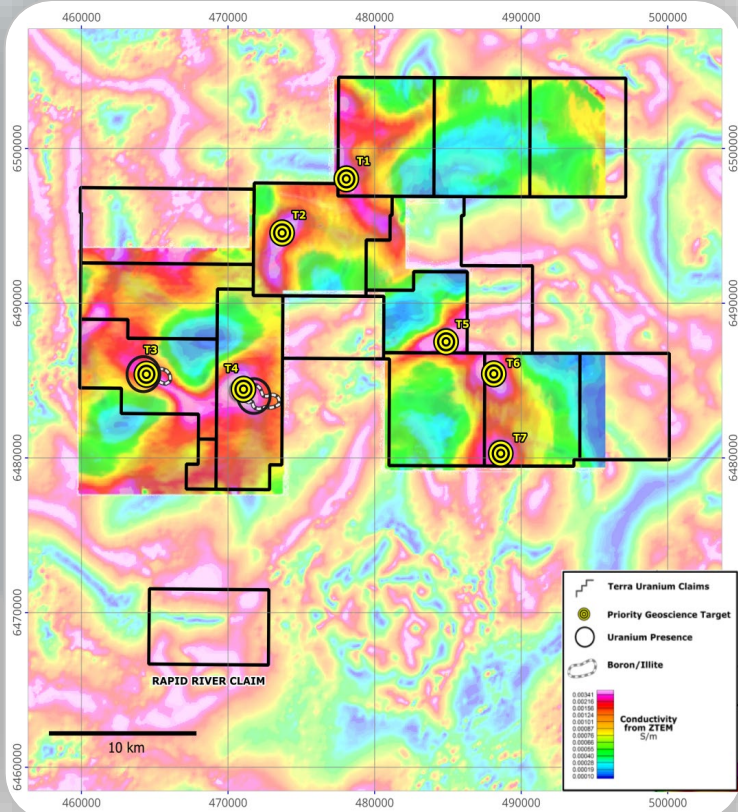
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# PASFIELD LAKE

## STACKED ANOMALIES IN ELEPHANT COUNTRY

### 7 TARGETS IDENTIFIED

- Large anomalous features detected across multiple intersecting geophysical surveys
- Confirmed strong conductors coincident with historical regional survey magnetic lows
- Anomalous dissolved helium levels, similar found near major high-grade deposits

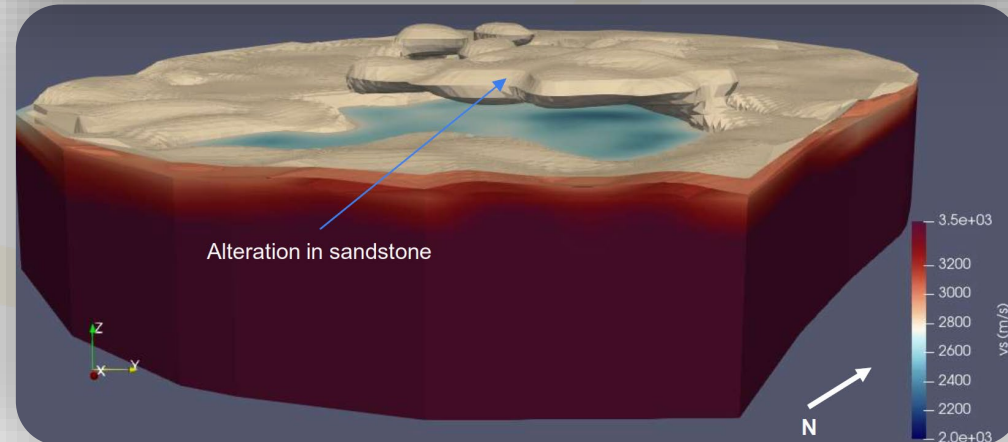
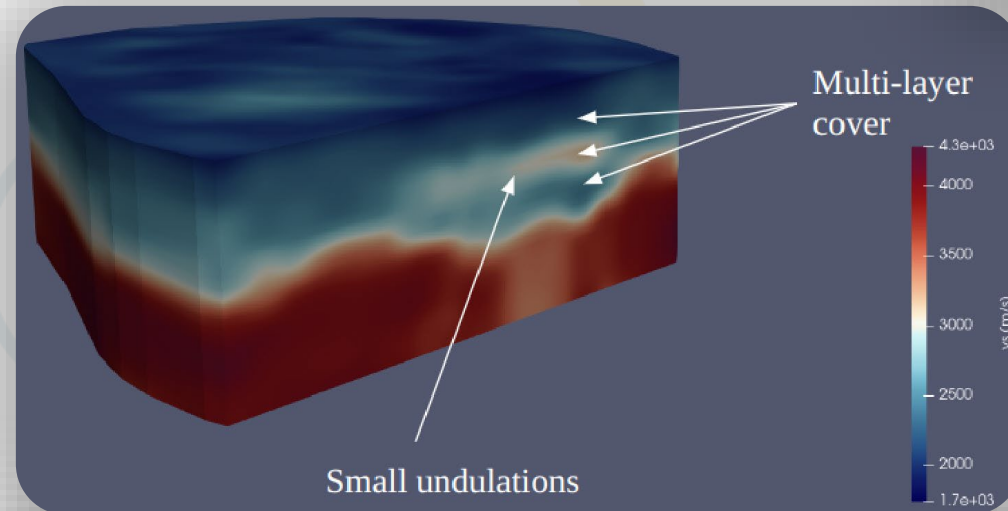
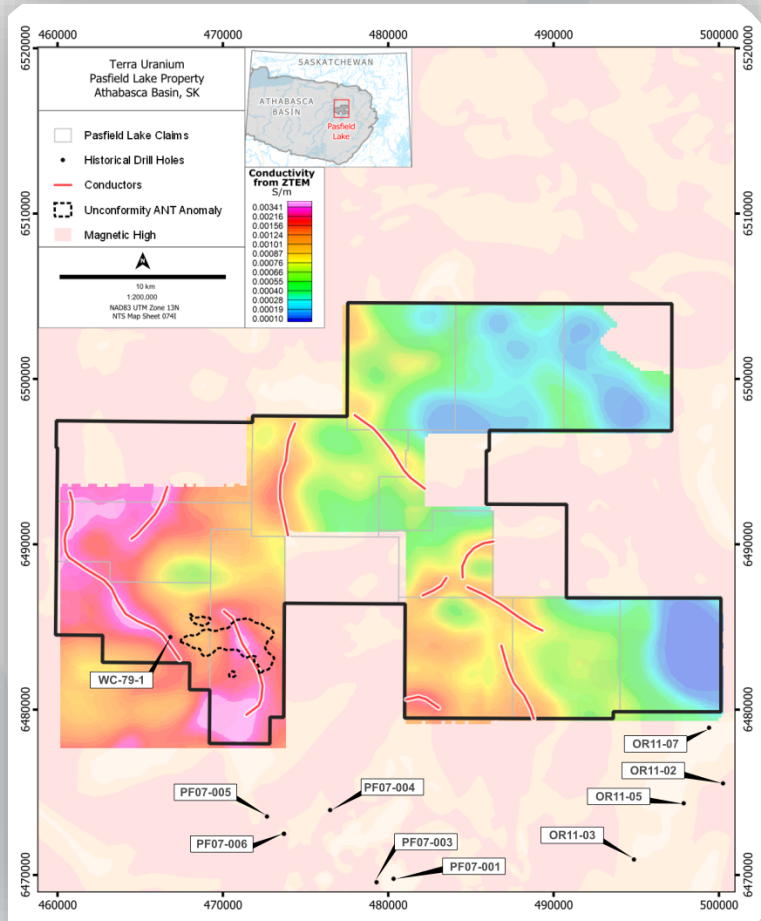


# PASFIELD LAKE

## SIGNIFICANT ANOMALY

### TARGET 4 – ANT COMPLETED – DRILL READY

- ANT survey data and modelling shows basement structure and alteration in the sandstone



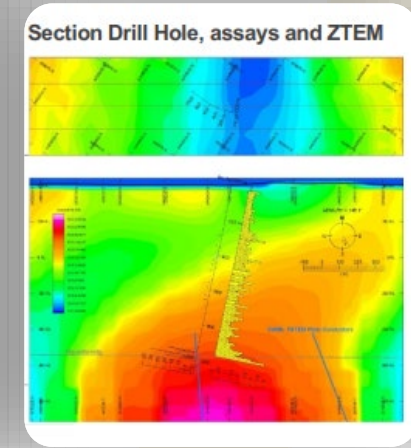
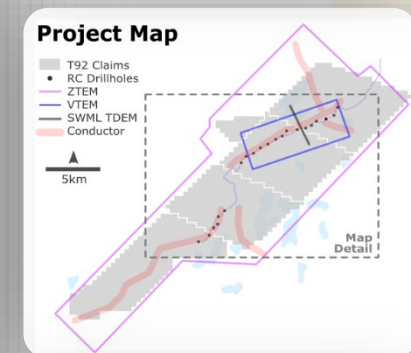
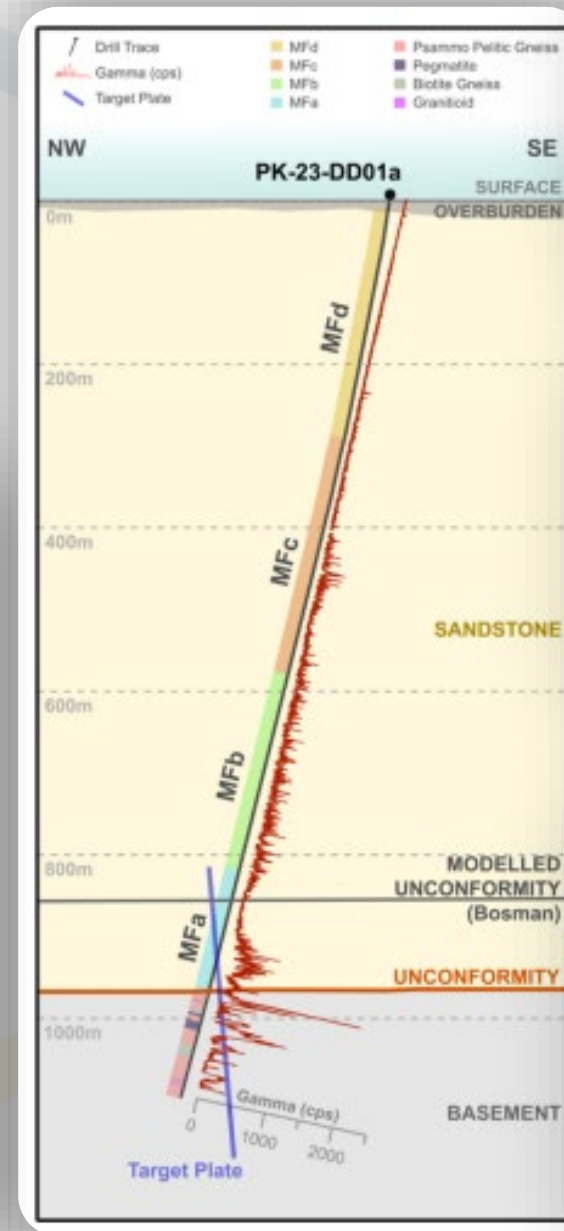
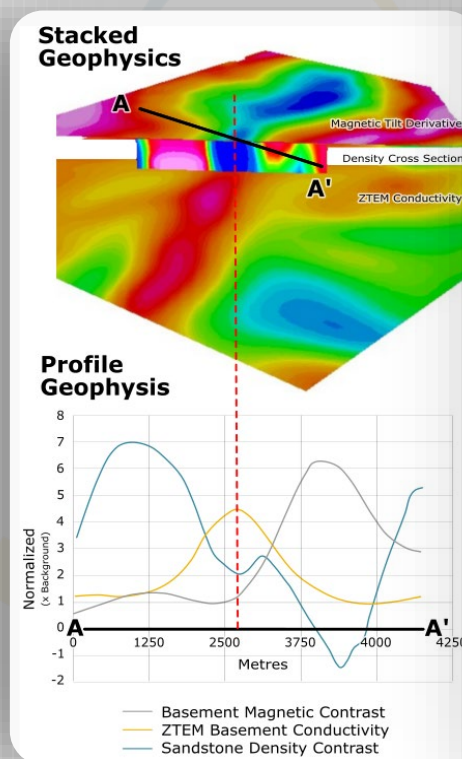
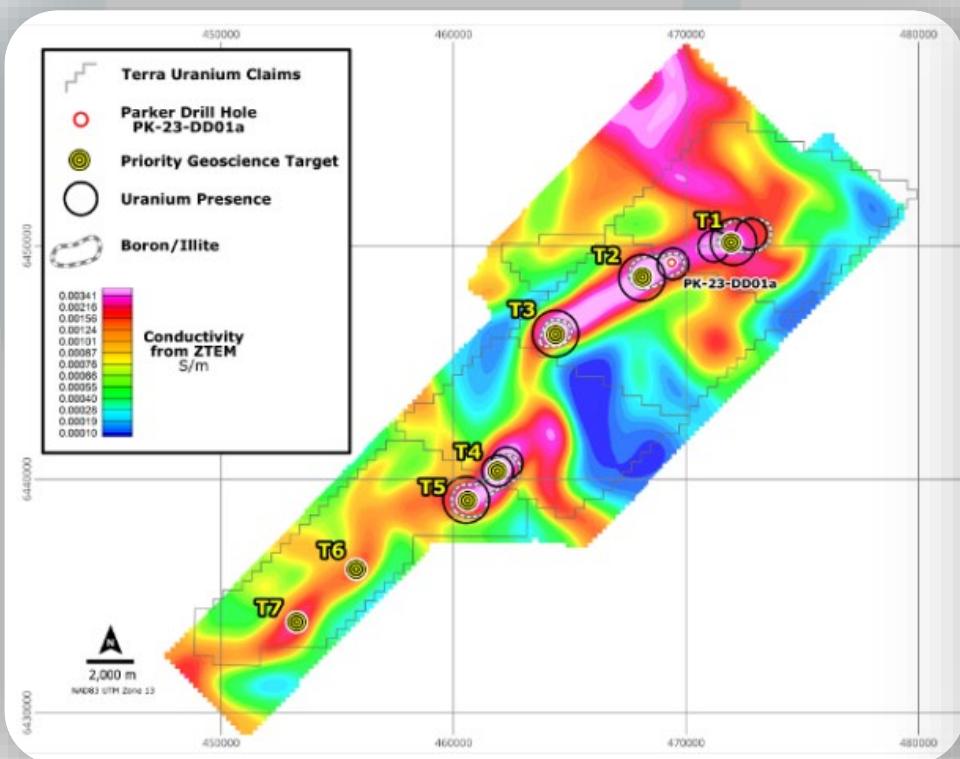


# PARKER LAKE

## DRILLING ALONG ON A LINEAR ANOMALY

### 7 TARGETS IDENTIFIED

- Multiple strong conductors within the Cable Bay Shear Zone
- Only 1 hole drilled, similar results to recent drilling by Cosa
- Major reactivated structural zone with limited exploration



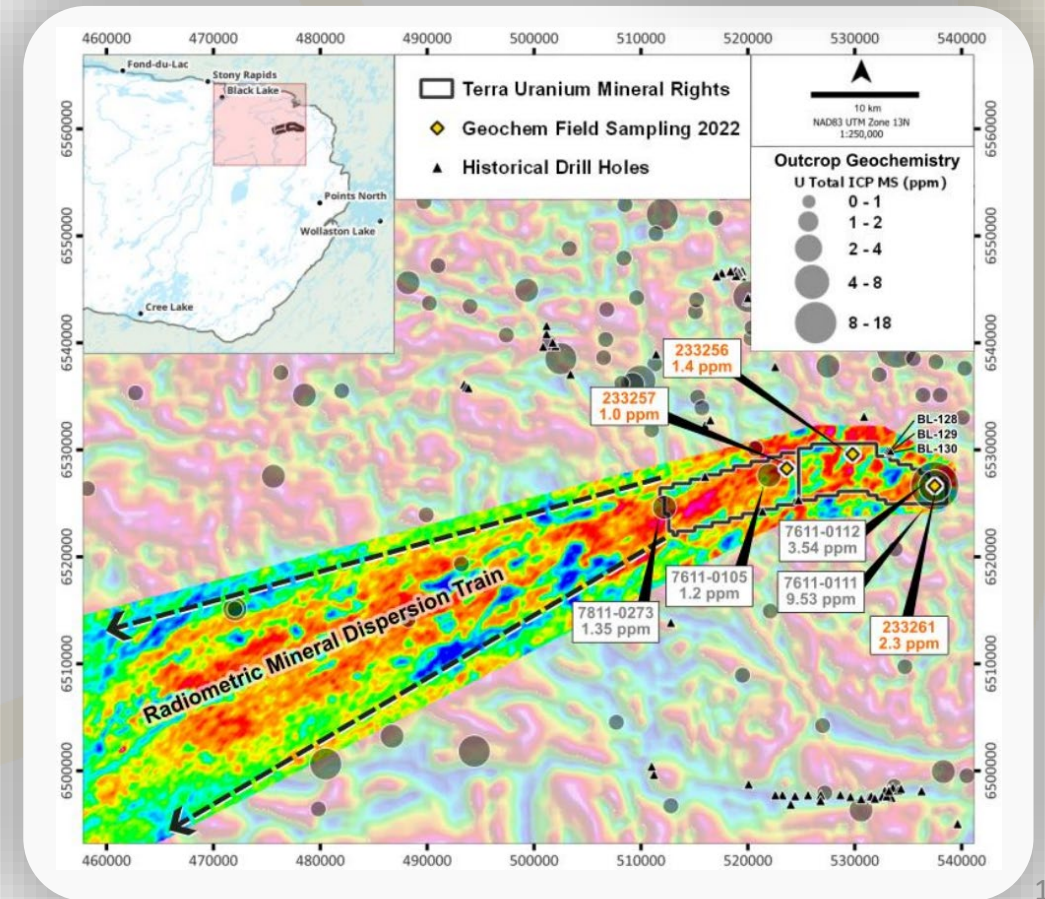
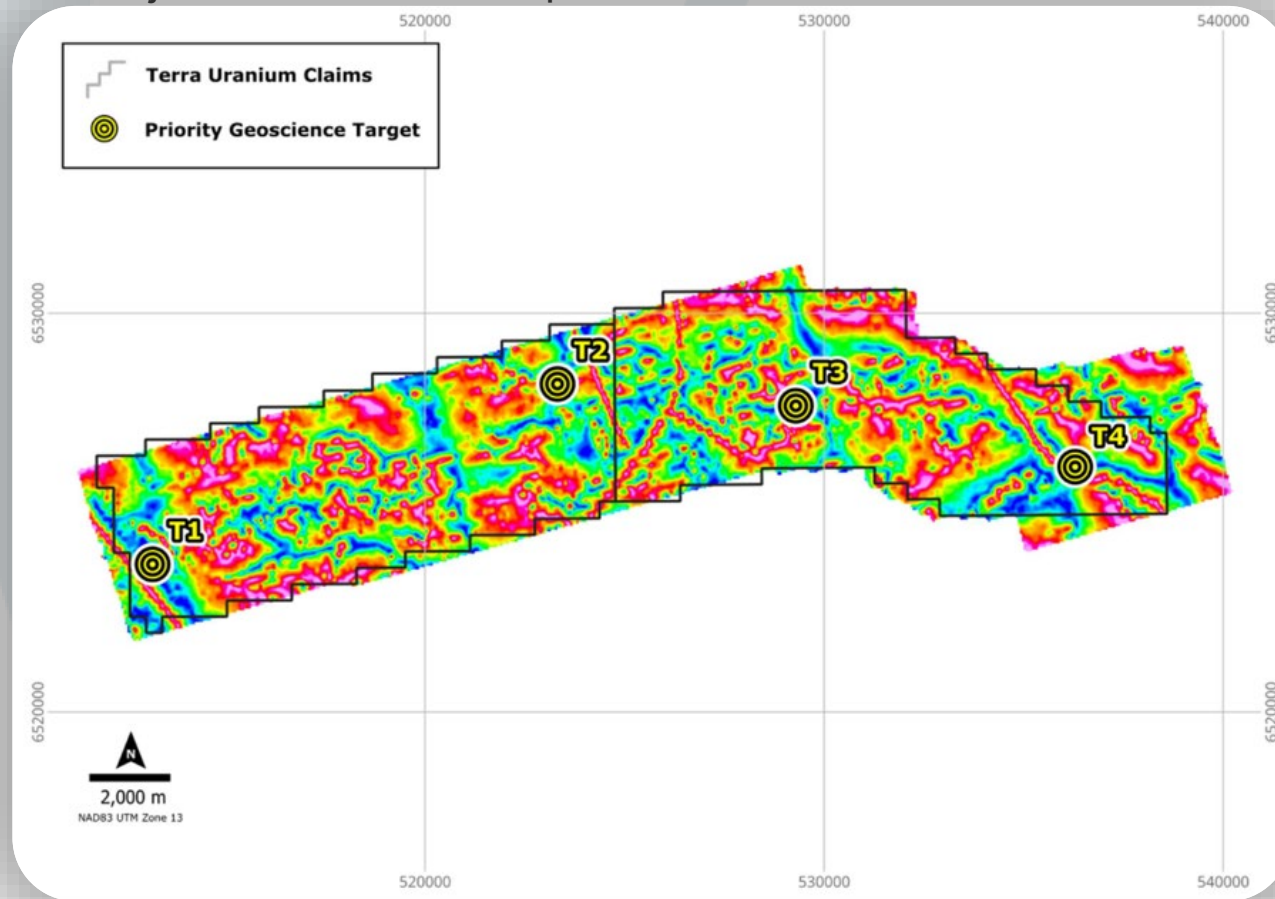


# HAWKROCK

## MULTIPLE TARGETS ON UNTESTED GROUND

### 4 TARGETS IDENTIFIED

- Early stage in the Cable Bay Shear Zone
- Major radiometric dispersion train

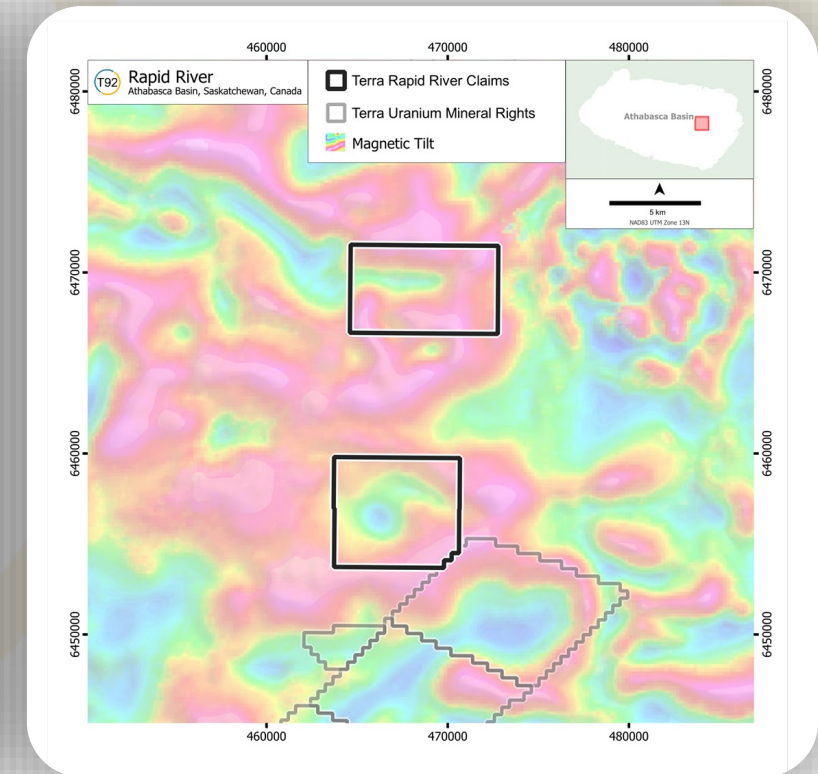
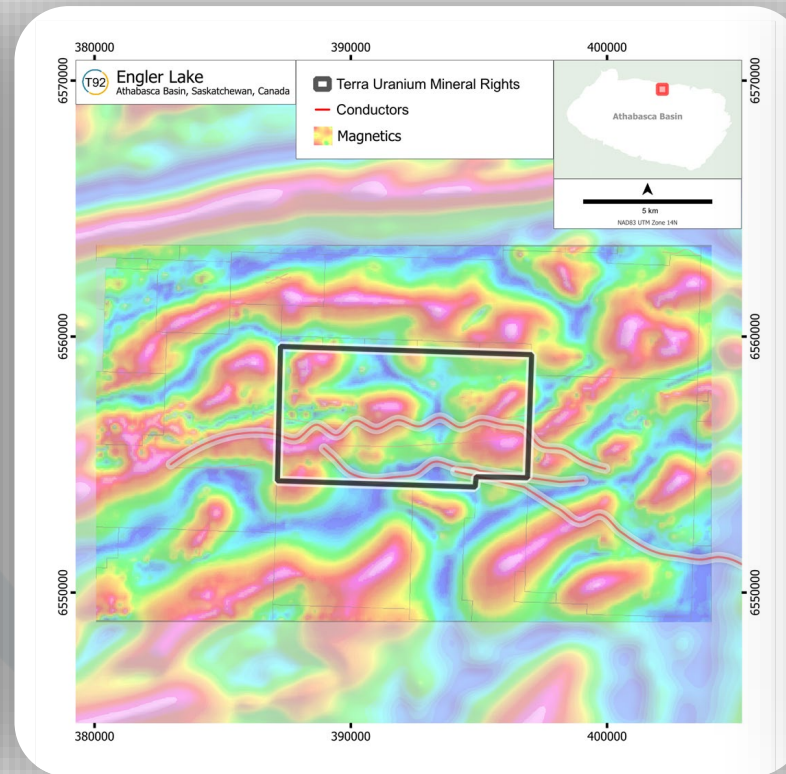
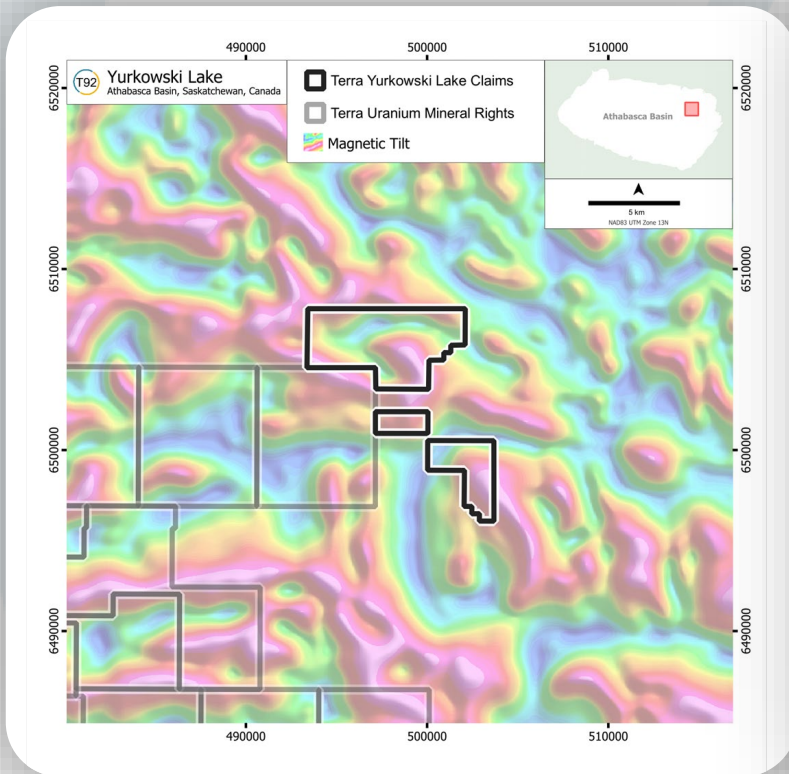


# PORTFOLIO PIPELINE

## TARGETING ON UNTESTED GROUND

### 3 NEW PROJECTS IDENTIFIED & STAKED IN LAST QUARTER

- Early stages



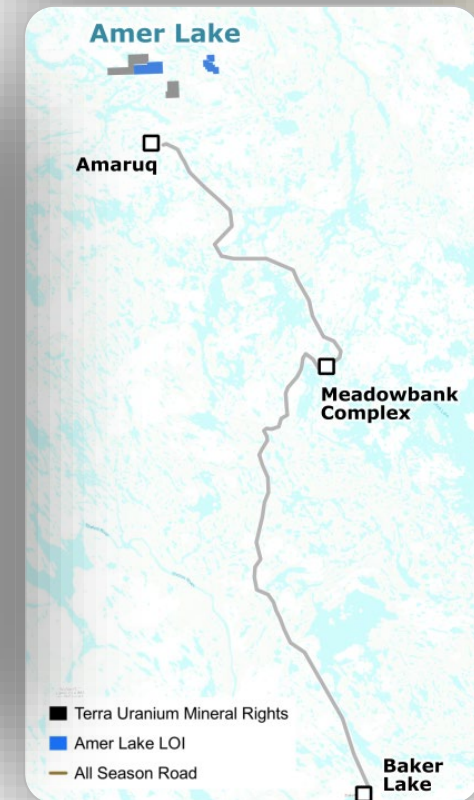
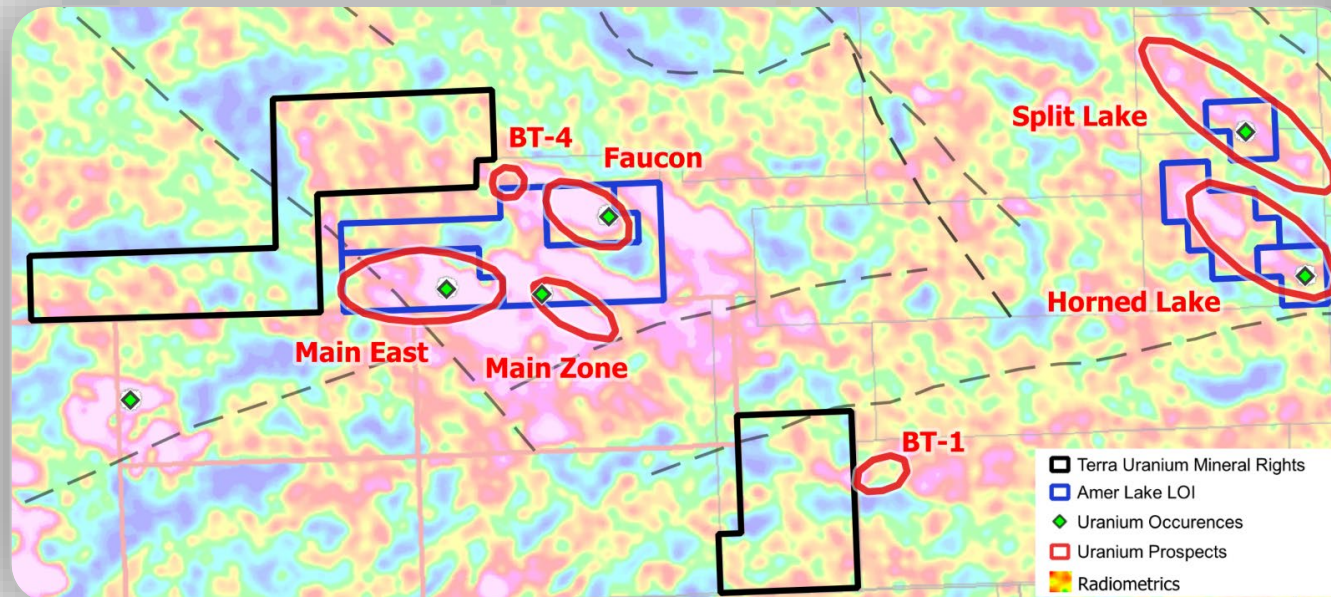


# AMER LAKE

## POUNDS IN THE GROUND

### 100% INTEREST IN 15.3M POUND URANIUM DEPOSIT\*

- Executed a Binding Letter of Intent (LOI) for the acquisition of the Amer Lake Uranium Deposit, located in Nunavut, Canada.
- The Amer Lake claims contain a foreign non-JORC compliant resource estimate of 17,827,000 tonnes averaging 380 ppm U<sub>3</sub>O<sub>8</sub>, containing 15.3 million pounds U<sub>3</sub>O<sub>8</sub> as reported in 2012 in accordance with the Canadian National Instrument (NI) 43-101.
- T92 has further expanded its footprint at Amer Lake through selective staking of two new 100% owned claims.



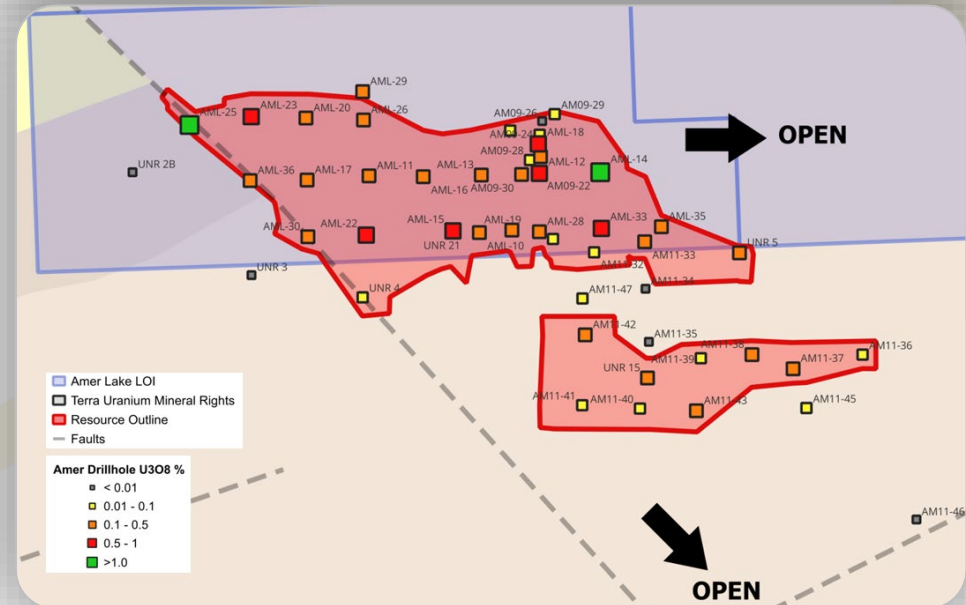
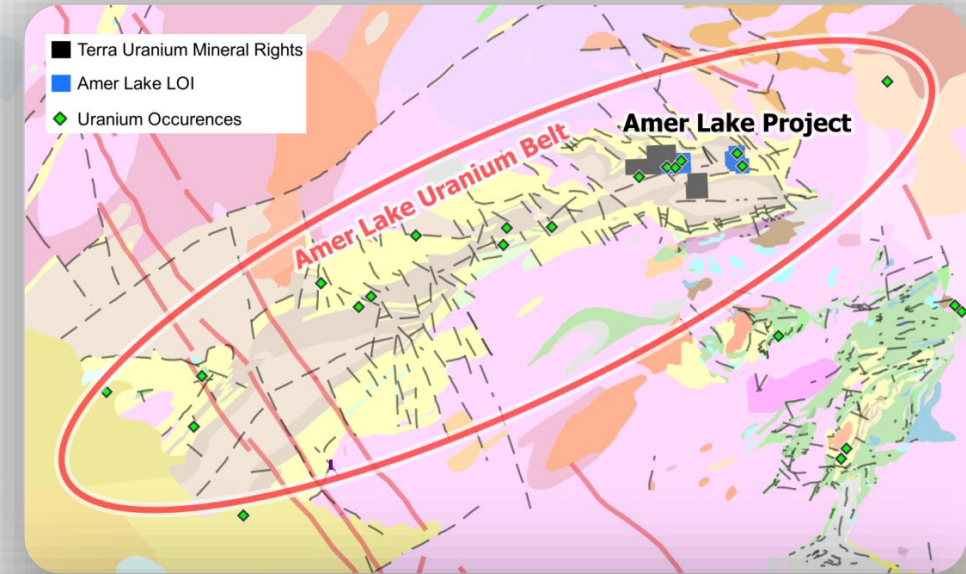
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# AMER LAKE

## POUNDS IN THE GROUND

### 100% INTEREST IN 15.3M POUND URANIUM DEPOSIT

- Typical assay values from the mineralised arkose horizons ranging from 5000 to 15,000 ppm U<sub>3</sub>O<sub>8</sub> (0.5 to 1.5% U<sub>3</sub>O<sub>8</sub>) over 0.2 metre thicknesses enclosed in greater thicknesses of 1.5 – 2.0 metres above cut-off of 100ppm U<sub>3</sub>O<sub>8</sub>. Uranium-bearing minerals identified are mainly uraninite.
- Two outcrop samples reported in 2009 in the vicinity of the Main Zone assayed 35,700 and 13,400 ppm U<sub>3</sub>O<sub>8</sub> (3.57% and 1.34% U<sub>3</sub>O<sub>8</sub> respectively) showing extensions are possible.
- The mineralisation at Amer Lake is of the sandstone-hosted type, similar to large near-surface deposits in the USA, Central Asia, Australia and Africa amenable to bulk or ISR mining.
- The Main Zone deposit consists of a series of stacked lenses that outcrop at surface for a 1.7 km strike zone and dip to the south between 10 and 40 degrees.





## INVESTMENT HIGHLIGHTS

- 18 Drill Ready Target Areas in the Athabasca
- Investment complete in groundbreaking activities, majority future funds will be drilling exclusive
- Four 100% owned Core Uranium projects in the Athabasca Basin cover 1,200 sq km
- Advancing discussions with Joint-Development Partners on Core Projects to drill this winter
- Acquisition of Amer Lake Project with 15.3Mlb U<sub>3</sub>O<sub>8</sub> (Canadian NI43-101 compliant)\* at shallow depth
- Established and industry recognized uranium explorer
- Supported by Top 20 Shareholders holding 60% of issued stock
- Ongoing evaluation of other opportunities with synergies to our Core projects and expertise
- On the cusp of company growth

\*The foreign exploration results and resource estimate are not reported in accordance with the JORC Code. A competent person has not done sufficient work to classify the foreign estimate as a mineral resource in accordance with the JORC Code. It is uncertain that following further exploration work that the foreign estimate will be able to be reported as mineral resources in accordance with the JORC Code.

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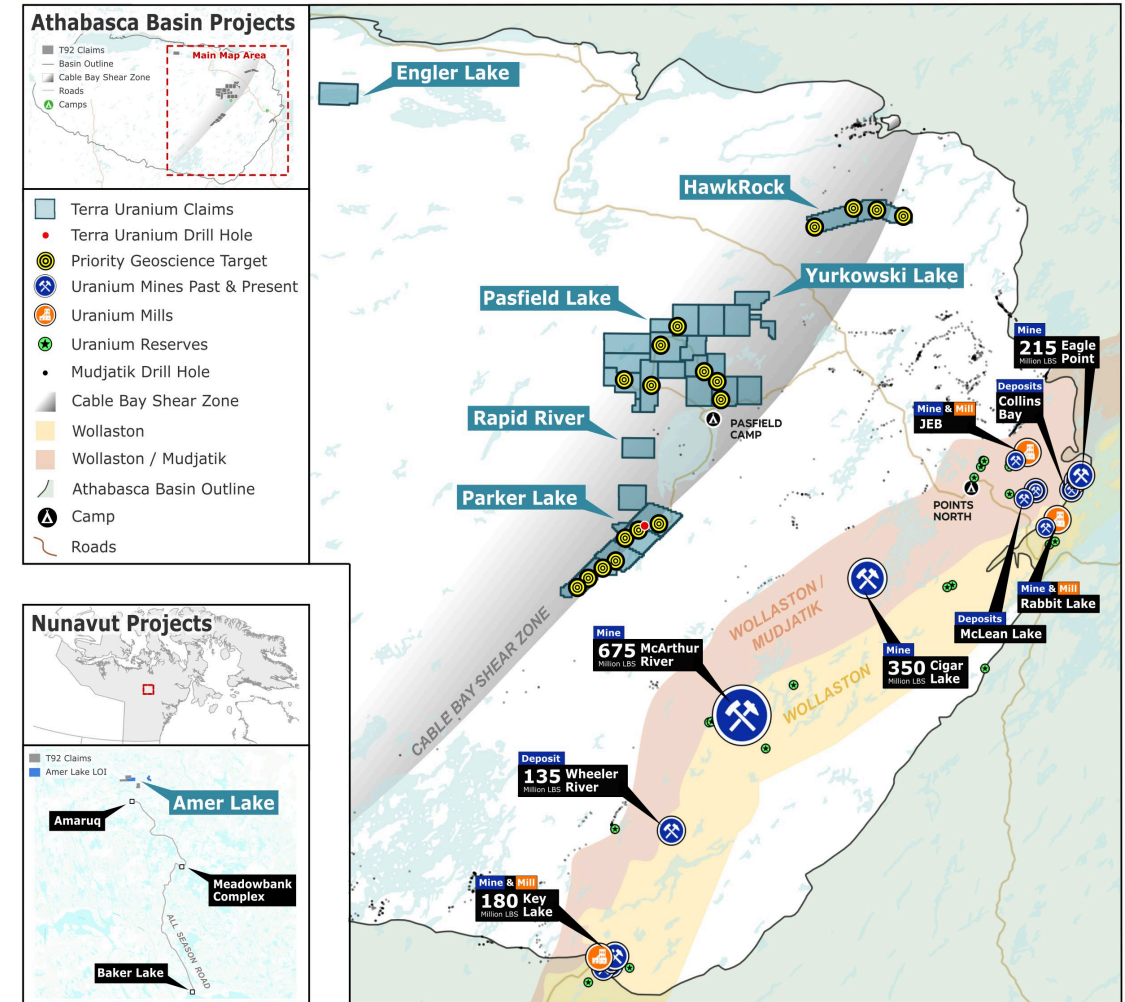
# THANK YOU





# ABOUT TERRA URANIUM

- Terra Uranium Limited is a mineral exploration company strategically positioned in the Athabasca Basin, Canada, a premium uranium province hosting the world's largest and highest-grade uranium deposits. Canada is a politically stable jurisdiction with established access to global markets. Using the very best people available and leveraging our in-depth knowledge of the Basin's structures and deposits we are targeting major discoveries under cover that are close to existing production infrastructure. We have a philosophy of doing as much as possible internally and working closely with the local communities. The Company is led by a Board and Management with considerable experience in Uranium. Our dedicated exploration team is based locally in Saskatoon, Canada.
- The Company holds a 100% interest in 29 Claims covering a total of 1,203 sq km forming the Engler Lake, HawkRock, Pasfield Lake, Parker Lake, Rapid River, and Yurkowski Lake Projects (together, the Projects), located in the Cable Bay Shear Zone (CBSZ) on the eastern side of the Athabasca Basin, Saskatchewan, Canada. The Projects are approximately 80 km to the west/northwest of multiple operating large uranium mills, mines and known deposits.
- The CBSZ is a major reactivated structural zone with known uranium mineralisation but limited exploration as the basin sediment cover is thicker than for the known deposits immediately to the east. Methods used to explore include airborne and ground geophysics that can penetrate to this depth and outcrop and reverse circulation geochemical profiling to provide the best targets before undertaking costly core drilling.
- There is good access and logistics support in this very activate uranium exploration and production province. A main road passing between the HawkRock and Pasfield Lake Projects with minor road access to Pasfield Lake and the T92 operational base there. The regional prime logistics base is Points North located about 50km east of the Projects, as well as a high voltage transmission line 30 km away and Uranium Mills to the east.
- The company has recently acquired the Amer Lake Advanced Exploration project with a Mineral Resource Estimate under the Canadian NI43-101 code (non-JORC) of 15.3 Mlb of  $U_3O_8^*$  located further north in the Baker Lake Region, Nunavut, Canada. Amer Lake is covered by 8 claims totalling 27 sq km and is within 20 km of the operating Amaruq Gold Mine which has all-weather road access to the regional centre of Baker Lake.



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# THE SETTING

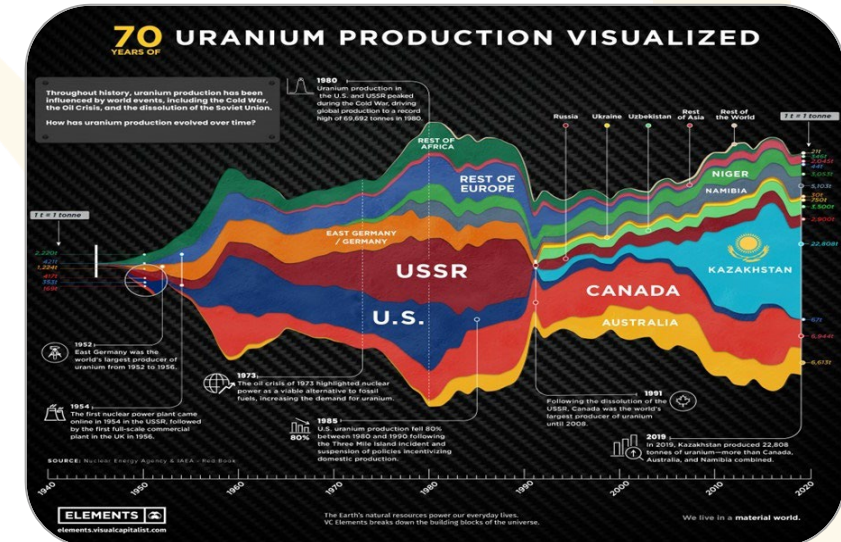
## URANIUM MARKETS AND DEPOSITS

### 70 YEARS OF GLOBAL URANIUM PRODUCTION BY COUNTRY

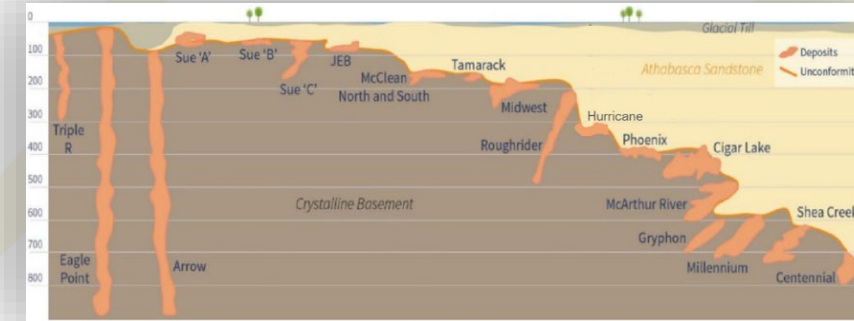
- Canada is the world's second-largest producer of uranium, putting Terra Uranium in a favourable macro environment
- Largest producer Kazakhstan impacted by Russian sanctions

### BIG THINGS HAPPEN AT DEPTH WITHIN STRUCTURAL DOMAINS

- The largest and highest grade uranium deposits in the world are at the Athabasca Basin unconformity.
- These deposits have distinctive geochemical and mineralogical signatures extending vertically hundreds of metres to surface.



Source – <https://elements.visualcapitalist.com/70-years-of-global-uranium-production-by-country/>



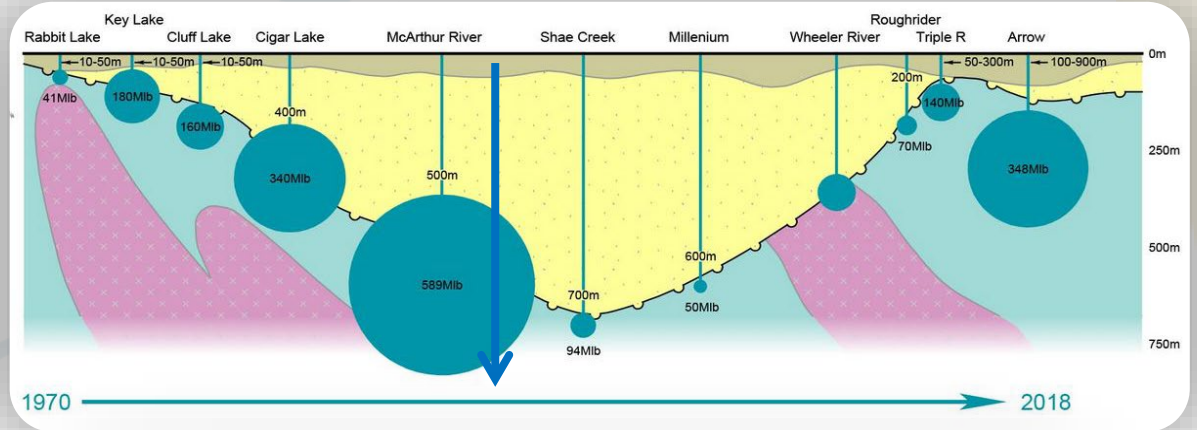
Source – ISOEnergy

# DEPOSITS

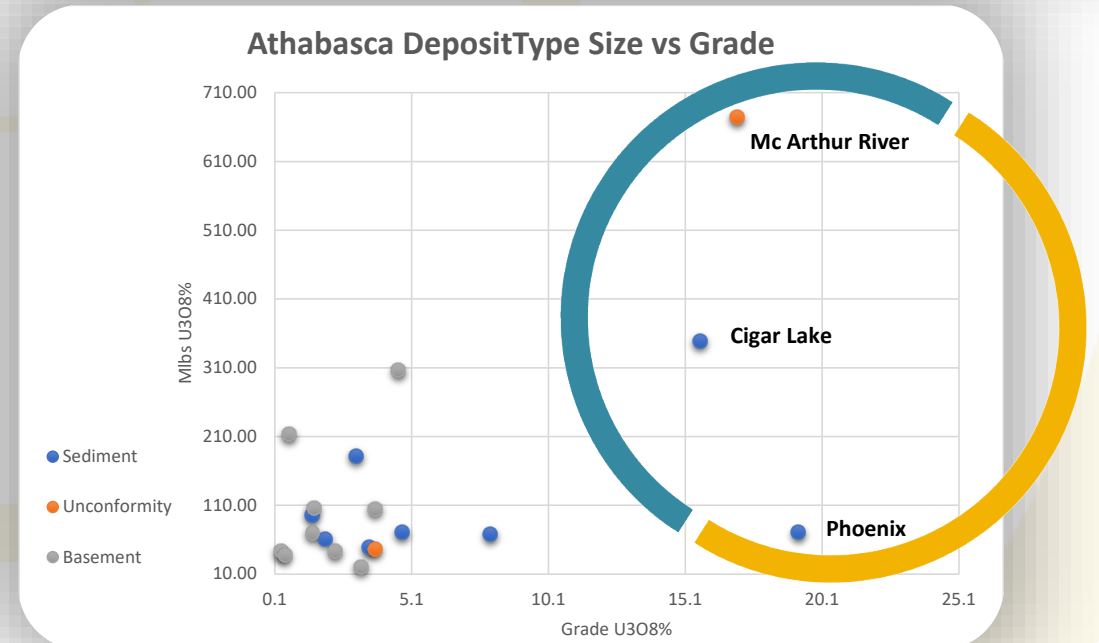
## Athabasca Basin Uranium

### BIG THINGS HAPPEN AT DEPTH WITHIN STRUCTURAL DOMAINS

- The largest and highest grade uranium deposits in the world are at the Athabasca Basin unconformity.
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Source – Alligator Energy



Source – Bruce et al 2020



# VALUE WAVES

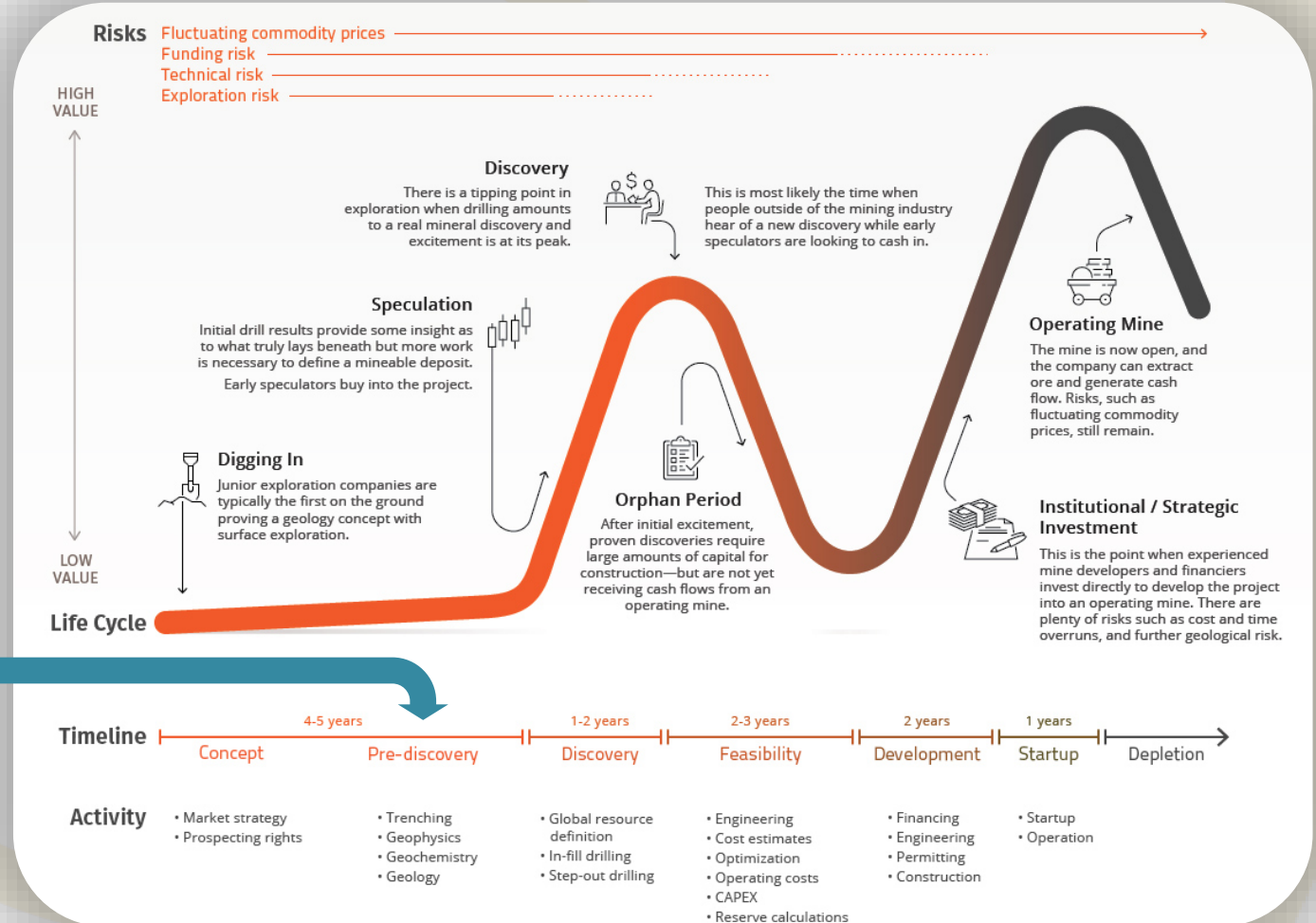
The Lassonde Curve outlines the life of mining companies from exploration to production and highlights the work and market value associated with each stage.

This helps investors understand the mining process, and time their investments properly.

**Mineral Discovery and Production Start are the big value add steps.**

**Terra Uranium is Pre-discovery**

## The Lifecycle of a Mineral Discovery



Source – <https://www.visualcapitalist.com/visualizing-the-life-cycle-of-a-mineral-discovery/>

# SOLUTION MINING

## NEW EXTRACTION METHODS IN THE BASIN

### IN SITU RECOVERY CHANGES THE GAME

- ISR makes high grade deposits at depth economically viable
- ISR meets the highest standards for environmental and social impact

#### Phoenix PFS Financial Results (100% Basis)

Mine life	10 years (6.0 million lbs U <sub>3</sub> O <sub>8</sub> per year on average)
Probable reserves <sup>(1)</sup>	59.7 million lbs U <sub>3</sub> O <sub>8</sub> (141,000 tonnes at 19.1% U <sub>3</sub> O <sub>8</sub> )
Average cash operating costs	\$4.33 (US\$3.33) per lb U <sub>3</sub> O <sub>8</sub>
Initial capital costs	\$322.5 million
Base case pre-tax IRR <sup>(2)</sup>	43.3%
Base case pre-tax NPV <sub>8%</sub> <sup>(2)</sup>	\$930.4 million
Base case price assumption	UxC spot price <sup>(3)</sup> (from ~US\$29 to US\$45/lb U <sub>3</sub> O <sub>8</sub> )
Operating profit margin <sup>(4)</sup>	89.0% at US\$29/lb U <sub>3</sub> O <sub>8</sub>
All-in cost <sup>(5)</sup>	\$11.57 (US\$8.90) per lb U <sub>3</sub> O <sub>8</sub>

1. See below for additional information regarding Probable reserves;

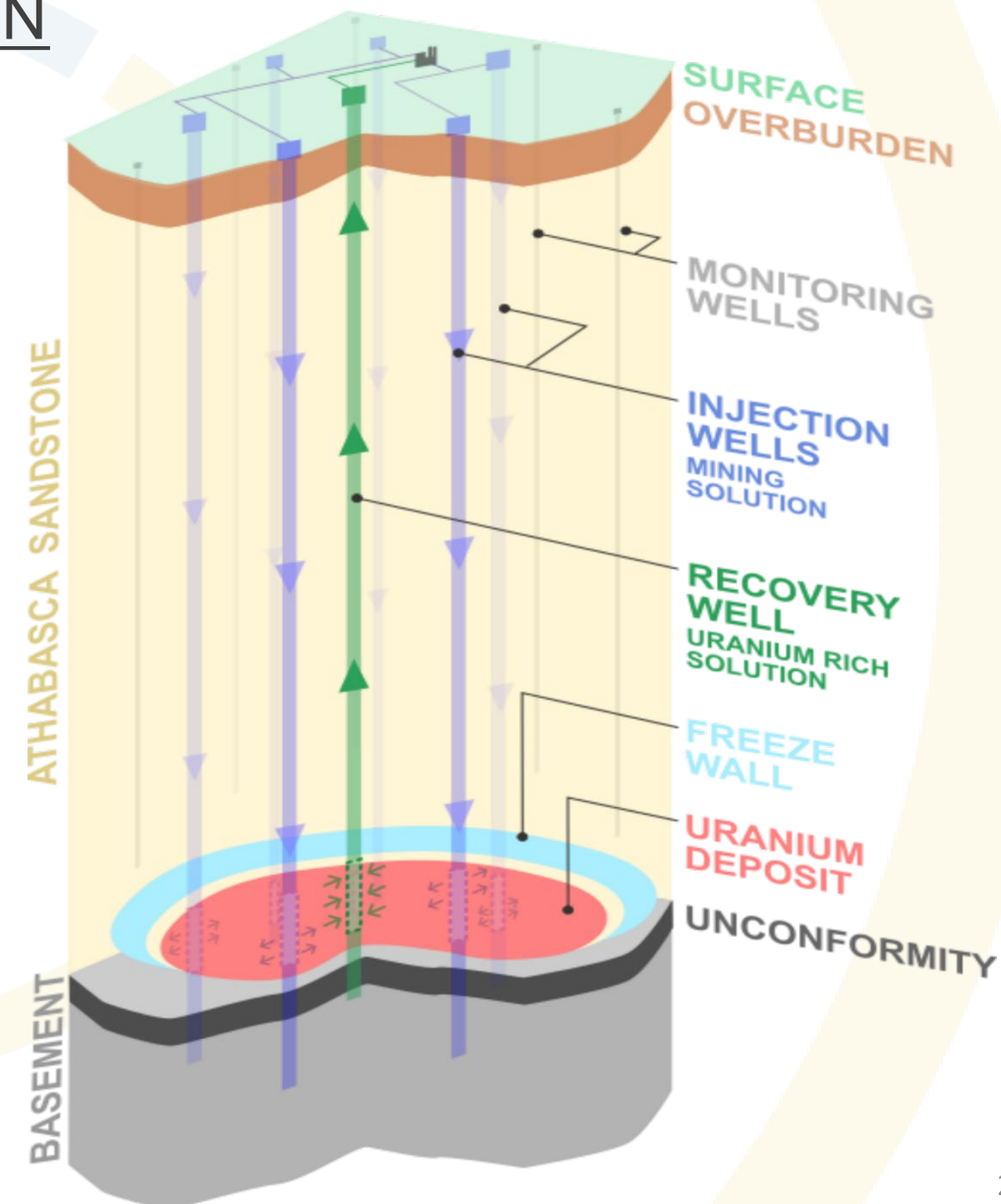
2. NPV and IRR are calculated to the start of pre-production activities for the Phoenix operation in 2021;

3. Spot price forecast is based on "Composite Midpoint" scenario from UxC's Q3 2018 Uranium Market Outlook ("UMO") and is stated in constant (not-inflated) dollars;

4. Operating profit margin is calculated as uranium revenue less operating costs, divided by uranium revenue. Operating costs exclude all royalties, surcharges and income taxes;

5. All-in cost is estimated on a pre-tax basis and includes all project operating costs and capital costs, divided by the estimated number of pounds U<sub>3</sub>O<sub>8</sub> to be produced.

Source Dennison Mines., For further details regarding the Wheeler River project, please refer to the Dennison Company's press release dated September 24, 2018, and the technical report titled "Prefeasibility Study for the Wheeler River Uranium Project, Saskatchewan, Canada" with an effective date of September 24, 2018.



## Tenement Register – 100% owned by Terra Uranium

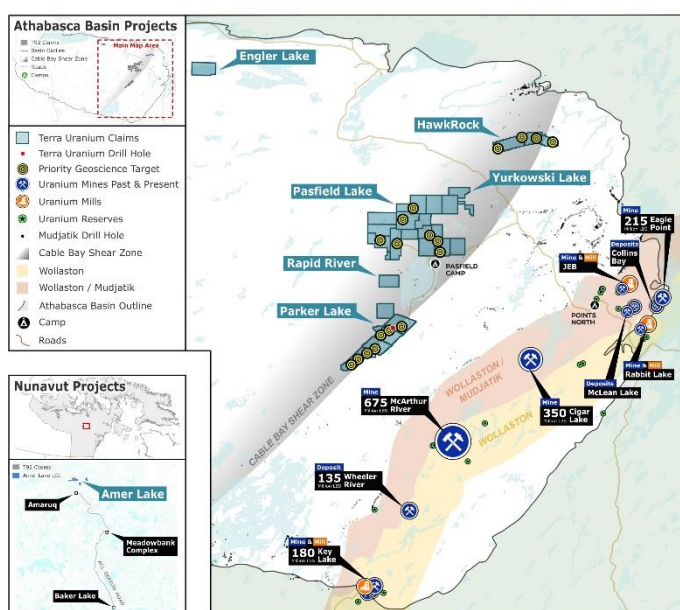
Project	Disposition	Effective	Good Standing	Area (ha)
<b>Athabasca Region</b>	<b>Total claims</b>	<b>29.00</b>	<b>Total area (ha)</b>	<b>120,336</b>
<b>Engler Lake</b>	MC00018657	6-Feb-24	7-May-26	5,066.01
				<b>5,066.01</b>
<b>HawkRock</b>	MC00015825	14-Feb-22	14-May-25	5,778.09
	MC00015826	14-Feb-22	14-May-25	5,604.12
				<b>11,382.20</b>
<b>Parker</b>	MC00015741	8-Dec-21	7-Mar-39	5,994.07
	MC00015744	8-Dec-21	7-Mar-38	5,063.80
	MC00015748	8-Dec-21	7-Mar-38	5,035.51
	MC00015757	13-Dec-21	12-Mar-35	5,800.48
	MC00015906	21-Apr-22	20-Jul-38	668.359
				<b>22,562.22</b>
<b>Pasfield</b>	MC00016346	27-Oct-22	25-Jan-25	5,623.83
	MC00015742	8-Dec-21	7-Mar-25	5,022.61
	MC00015746	8-Dec-21	7-Mar-25	5,022.63
	MC00015747	8-Dec-21	7-Mar-25	5,022.65
	MC00015740	8-Dec-21	7-Mar-26	4,195.95
	MC00015743	8-Dec-21	7-Mar-26	4,729.88
	MC00015745	8-Dec-21	7-Mar-26	4,763.00
	MC00018056	21-Dec-23	21-Mar-26	1,849.69
	MC00016076	4-Aug-22	2-Nov-26	4,673.93
	MC00016347	27-Oct-22	25-Jan-27	5,742.33
	MC00016117	12-Aug-22	10-Nov-27	4,526.13
	MC00015821	7-Feb-22	7-May-28	5,910.28
	MC00015822	7-Feb-22	7-May-28	5,580.61
	MC00015823	7-Feb-22	7-May-28	2,791.97
	MC00015872	22-Mar-22	20-Jun-29	526.06
	MC00016345	27-Oct-22	25-Jan-30	2,786.95
				<b>68,768.48</b>
<b>Rapid River</b>	MC00017978	27-Nov-23	25-Feb-26	3,970.09
	MC00018052	20-Dec-23	20-Mar-26	4,148.24
				<b>8,118.33</b>
<b>Yurkowski Lake</b>	MC00018587	5-Feb-24	6-May-26	1,008.59
	MC00018588	5-Feb-24	6-May-26	345.677
	MC00018683	6-Feb-24	7-May-26	3,084.22
				<b>4,438.49</b>
<b>Amer Lake Uranium Belt</b>	<b>Total claims</b>	<b>8</b>	<b>Total area (ha)</b>	<b>2,718</b>
<b>Amer Lake - T92 100%</b>	104150	5-Feb-24	5-Feb-26	537.47
	104162	10-Feb-24	10-Feb-26	989.31
				<b>1,526.78</b>
<b>Amer Lake – Subject to LOI</b>	102637	2-Feb-21	2-Apr-24*	218.07
	102640	2-Feb-21	2-Apr-24*	83.88
	102638	2-Feb-21	2-Apr-24*	117.38
	102639	2-Feb-21	2-Apr-24*	83.82
	102641	2-Feb-21	2-Apr-24*	201.26
	103526	9-Nov-23	9-Nov-25	486.39
				<b>1,190.79</b>

\* claim under renewal



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### For more information:

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