

7 May 2024

Extension of Pro-Rata Non-Renounceable Rights Offer

Conico Ltd (**Conico**) advise that they have resolved to extend the closing date for the current Pro-Rata Non-Renounceable Rights Offer (**Rights Offer**) by 5 business days until 5pm AWST on Friday 17th of May 2024. The extension remains subject to the directors' right to change the dates and / or close the Rights Offer early.

The revised timetable for the Rights Offer is now as follows:

Last day to extend the Closing Date of the Offer	14-May-24
Offer closes	17-May-24
If agreed by ASX, Securities quoted on a deferred settlement basis	20-May-24
Announcement of results of Rights Issue, Issue Date and Appendix 2A lodged with ASX (end of any deferred settlement trading) and dispatch of holding statements	24-May-24

Guy Le Page is a director of Conico and authorised the release of this announcement. For any queries regarding this announcement please contact Guy Le Page on +618 6380-9200.



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Director