



Announcement Summary

**Entity name**  
QUICKFEE LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Wednesday May 08, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
QFE	ORDINARY FULLY PAID	42,500,000	09/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

QUICKFEE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

624448693

**1.3 ASX issuer code**

QFE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/5/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-May-2024 09:20	New - Proposed issue of securities - QFE	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

As part of the placement, subject to shareholder approval being obtained, related parties of Dale Smorgon (Non-Executive Director) subscribed to 4,250,000 shares at 8 cents per share (referred to in the 3 May 2024 announcement detailing the placement as "Tranche 2").  
Separately, 6,250,000 shares are proposed to be issued under the Share Purchase Plan (SPP) also announced on 3 May 2024 (such number subject to rounding and QuickFee Limited's discretion to accept oversubscriptions or scale backs).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

<b>ASX +security code and description</b>
QFE : ORDINARY FULLY PAID
<b>Issue date</b>
9/5/2024

Issue details

<b>Number of +securities to be quoted</b>	
42,500,000	
<b>Are the +securities being issued for a cash consideration?</b>	
Yes	
<b>In what currency is the cash consideration being paid?</b>	<b>What is the issue price per +security?</b>
AUD - Australian Dollar	AUD 0.08000000
<b>Any other information the entity wishes to provide about the +securities to be quoted</b>	
N/A	





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
QFE : ORDINARY FULLY PAID	317,564,852

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
QFEAY : OPTION EXPIRING 30-JUN-2028 EX \$0.071	418,743
QFEAZ : OPTION EXPIRING 30-JUN-2028 EX \$0.076	418,743
QFEAAA : OPTION EXPIRING 30-JUN-2028 EX \$0.085	418,747
QFEAX : OPTION EXPIRING 30-JUN-2028 EX \$0.062	418,767
QFEAAB : WARRANTS	5,671,351
QFEAL : OPTION EXPIRING 30-JUN-2026 EX \$0.382	495,826
QFEAM : PERFORMANCE RIGHTS	14,526,338
QFEAH : OPTION EXPIRING 31-JAN-2026 EX \$0.58	100,000
QFEAI : OPTION EXPIRING 30-JUN-2026 EX \$0.28	495,852
QFEAJ : OPTION EXPIRING 30-JUN-2026 EX \$0.319	495,827
QFEAK : OPTION EXPIRING 30-JUN-2026 EX \$0.344	495,827
QFEAD : OPTION EXPIRING 30-JUN-2025 EX 50C	533,333
QFEAG : OPTION EXPIRING 23-JUL-2025 EX 50C	500,000
QFEAP : OPTION EXPIRING 30-JUN-2027 EX \$0.08	302,103



QFEAQ : OPTION EXPIRING 30-JUN-2026 EX \$0.28	75,000
QFEAR : OPTION EXPIRING 30-JUN-2026 EX \$0.312	75,000
QFEAS : OPTION EXPIRING 30-JUN-2026 EX \$0.344	75,000
QFEAT : OPTION EXPIRING 30-JUN-2026 EX \$0.382	75,000
QFEAU : OPTION EXPIRING 30-JUN-2027 EX \$0.091	302,071
QFEAV : OPTION EXPIRING 30-JUN-2027 EX \$0.099	302,071
QFEAW : OPTION EXPIRING 30-JUN-2027 EX \$0.11	302,087