



Announcement Summary

Entity name

TRINEX MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday May 08, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TX3	ORDINARY FULLY PAID	68,743,011	07/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TRINEX MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

45600308398

1.3 ASX issuer code

TX3

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Feb-2024 16:06	New - Proposed issue of securities - TX3	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

TX3 : ORDINARY FULLY PAID

7/5/2024

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

For example, to enter a value of 50%
please input as 50.00

%

%

%

%

%



Issue details

Number of +securities to be quoted

68,743,011

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Securities are being issued in lieu of cash at an agreed price equal to the 10day VWAP of the Company's ordinary shares.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.00401271

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TX3 : ORDINARY FULLY PAID	1,813,652,291

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TX3AL : OPTION EXPIRING 18-JUN-2026 EX \$0.02	1,000,000
TX3AM : PERFORMANCE RIGHTS	491,538,462
TX3AK : OPTION EXPIRING 01-NOV-2024 EX \$0.107	9,000,000
TX3AN : OPTION EXPIRING 21-DEC-2026 EX \$0.011	16,000,000
TX3AJ : OPTION EXPIRING 28-SEP-2024 EX \$0.085	2,000,000