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8 May 2024

ASX Announcement

**Kalium Lakes Limited
(Subject to Deed of Company Arrangement)
(Receivers and Managers Appointed)
ACN 613 656 643 (the Company) (ASX: KLL)**

General Meeting of Shareholders to be held on 6 June 2024 at 11:00am (AEST)

I refer to the appointment of Matthew Woods, Clint Joseph and I, Martin Jones, as Joint and Several Voluntary Administrators of the Company on 3 August 2023 pursuant to Section 436A of the Corporations Act 2001.

At a Reconvened Meeting of Creditors of the Company held 16 February 2024, creditors of KLL resolved to accept a Deed of Company Arrangement (**DOCA**) as proposed by Alt Finance Pty Ltd (**Alt Finance**). The DOCA was executed on 11 March 2024 and we became the Deed Administrators of the Company on that day.

Shareholders are invited to attend the General Meeting of Shareholders of the Company to be held on Thursday 6 June 2024 at 11:00am (AEST) at:

Level 2, 350 Kent Street, Sydney NSW 2000

In accordance with Section 110D(1) of the Corporations Act 2001, the Company will not be sending hard copies of the Notice of Meeting (**Notice**) to shareholders unless a shareholder has requested a hard copy. You will be able to access the Meeting Materials online at www.kaliumlakesltd.com.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice.

Alternatively, a complete copy of the Meeting Materials has been posted on the Company's ASX market announcements page.

The online access is via this ASX announcement portal at:

<https://www.asx.com.au/asx/share-price-research/company/KLL>

If any shareholder requires a copy to be mailed to them, please call Steve Nicols of Alt Finance Pty Ltd, being the proponent of the DOCA, on +61 9299 2289.

Authorisation:

This announcement is authorised by Martin Jones as Joint and Several Deed Administrator.