



Announcement Summary

Entity name

WHITEHAWK LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday May 08, 2024

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

62,222,197 options are issued as per Appendix 3B dated 29 February 2024, 12,500,000 options are issued as per Appendix 3B dated 28 March 2024, Appendix 3B is not required for 50,000 shares as Appendix 2A is lodged on the same day.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WHK	ORDINARY FULLY PAID	50,000	08/05/2024
New class - code to be confirmed	Listed Options (exercise price \$0.0275, 1 year expiry)	74,722,197	08/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

WHITEHAWK LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

97620459823

**1.3 ASX issuer code**

WHK

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/5/2024



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

### 2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

New +securities in a class that is not yet quoted on ASX ("new class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

#### 2.3c.1 Date of +disclosure document or +PDS?

8/5/2024

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

62,222,197 options are issued as per Appendix 3B dated 29 February 2024, 12,500,000 options are issued as per Appendix 3B dated 28 March 2024, Appendix 3B is not required for 50,000 shares as Appendix 2A is lodged on the same day.



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

WHK : ORDINARY FULLY PAID

**Issue date**

8/5/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

50,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Share Award provided to employee of the Company.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.020000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Share Award provided to employee of the Company.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Issue date****Will all the +securities issued in this class rank equally in all respects from the issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☐ No

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000	31	2.53 %
100,001 and over	87	97.47 %

## Options Details

**+Security currency****Exercise price****Expiry date**



**Details of the type of +security that will be issued if an option is exercised**

WHK : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

74,722,197

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

<https://announcements.asx.com.au/asxpdf/20240404/pdf/0625l07xw1k4jv.pdf>

Issue details

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**Number of +securities to be quoted**

74,722,197

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free attaching options and lead manager options relating to A\$2m placement and in consideration of consultancy services to be provided to the company.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.027500

**Any other information the entity wishes to provide about the +securities to be quoted**

Issued as approved by shareholders on 8 May 2024.

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Free attaching options and lead manager options relating to A\$2m placement and in consideration of consultancy services to be provided to the company. Refer to Notice of Annual General Meeting dated 4 April 2024.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WHK : ORDINARY FULLY PAID	462,476,279
New class - code to be confirmed : Listed Options (exercise price \$0.0275, 1 year expiry)	74,722,197

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WHKAI : PERFORMANCE RIGHTS	885,480
WHKAO : OPTION EXPIRING 24-SEP-2024 EX \$0.30	5,000,000
WHKAP : OPTION EXPIRING 12-MAY-2026 EX \$0.10	22,500,000
WHKAQ : STOCK APPRECIATION RIGHTS	25,029,711



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

8/5/2024