

ASX ANNOUNCEMENT 8 MAY 2024 CHANGE OF AUDITOR

DigitalX Limited (ASX: **DCC**, "**DigitalX**" or the "**Company**") advises that in accordance with Listing Rule 3.16.3, BDO Audit Pty Ltd ("**BDO Audit**") has been appointed as auditor of the Company. The appointment follows the resignation of BDO Audit (WA) Pty Ltd ("**BDO WA**") and ASIC's consent to the resignation in accordance with s329(5) of the Corporations Act 2001 (the "**Act**").

The change of auditor arose as a result of BDO WA restructuring its audit practice whereby audits will be conducted by BDO Audit, an authorised audit company, rather than BDO WA.

In accordance with s327C of the Act, a resolution will be proposed at the Company's next Annual General Meeting to confirm the appointment of the Company's auditor.

-ENDS-

Authorised by the Company Secretary of DigitalX Limited.

For further information, please contact:

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About DigitalX Limited (ASX:DCC)

DigitalX is a technology and investment company focused on growing the blockchain economy through its digital asset funds management business, digital fintech and regtech products, and blockchain ventures.

DigitalX's product team designs and develops blockchain technology applications for business and enterprise organisations.

Through its asset management division, DigitalX provides low-cost traditional asset management products for qualified investors looking to gain exposure to the growing alternative asset class of digital assets, including Bitcoin.

DigitalX is currently commercialising Drawbridge, the Company's first regtech solution which is supporting listed companies to better manage their compliance and corporate governance policies. With Drawbridge, companies can manage employee and director share trading approvals in order to safeguard their reputations.

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