ASX Release | 9 May 2024

Notice under section 708A(5) of the Corporations Act 2001

QuickFee Limited (ASX:QFE) ("QuickFee" or " Company") wishes to confirm the issue on 9 May 2024 of 42,500,000 fully paid ordinary shares to institutional and sophisticated investors under tranche 1 of the share placement announced on 3 May 2024, as follows:

Type Shares

Class/description Fully paid ordinary

ASX code QFE

Date of issue9 May 2024Number issued42,500,000Issue price per securityA\$0.08Amount raisedA\$3.4 million

This notice is given under section 708A(5)(e) of the Corporations Act 2001(Cth)("Act"). The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or section 708A of the Act. Through the release of this notice by the Company, a sale of the shares noted above will fall within the exemption in section 708A(5) of the Act and they will be able to be traded immediately.

Accordingly the Company gives notice under section 708A(5)(e) of the Act that:

- 1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2. this notice is being given under section 708A(5)(e) of the Act;
- 3. as at the date of this notice QuickFee has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to QuickFee; and
 - b. section 674 of the Corporations Act, and
- 4. as at the date of this notice there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act which is required to be disclosed by QuickFee in this notice under section 708A(6)(e).

This announcement has been authorised for release by the directors.

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For further information please contact:

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About OuickFee

QuickFee (ASX: QFE) is a fast-growing financial technology company. Our mission is to help professional service firms accelerate their accounts receivables, get paid faster and support their business growth. With multiple online payment options and powerful automation capabilities through integration with leading practice management systems, the QuickFee platform speeds up the bill-to-cash cycle for firms.

Through the QuickFee portal, clients can pay their professional service provider with a credit or debit card, EFT or ACH transfer, or a payment plan over 3-12 months. It allows the client to set their own pace for payments while the firm gets paid upfront and in full.

QuickFee operates in the United States and Australia and focuses on serving the accounting and legal professions. For more information, please visit quickfee.com.

QuickFee Limited (ACN: 624 448 693)

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