



KPMG LLP
Chartered Professional Accountants
PO Box 10426 777 Dunsmuir Street
Vancouver BC V7Y 1K3
Canada

Telephone (604) 691-3000
Fax (604) 691-3031
Internet www.kpmg.ca

Alberta Securities Commission
Autorité des marchés financiers
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities Service Newfoundland & Labrador
Ontario Securities Commission
Nunavut Securities Office
The Manitoba Securities Commission
Office of the Superintendent of Securities, Northwest Territories
Office of the Yukon Superintendent of Securities

To whom it may concern:

Re: NexGen Energy Ltd. (the “Entity”)

We refer to the prospectus supplement dated May 7, 2024 relating to distribution of an aggregate of 20,161,290 common shares of the Entity at an offering price of \$11.11 per offered share.

We, KPMG LLP, consent to being named and to the use, through incorporation by reference in the above mentioned prospectus supplement of our report dated March 6, 2024 to the board of directors of the Entity on the following financial statements:

Consolidated statements of financial position as at December 31, 2023 and December 31, 2022,

Consolidated statements of net income (loss) and comprehensive income (loss), changes in equity and cash flows for each of the years in the two-year period ended December 31, 2023, and

Notes to the consolidated financial statements, including a summary of significant accounting policies

We report that we have read the prospectus supplement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus supplement as these terms are described in the *CPA Canada Handbook – Assurance*.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours very truly,

KPMG LLP

Chartered Professional Accountants

May 7, 2024
Vancouver, Canada