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9 May 2024

ASX Announcement

The Manager
Companies Announcements Office
Australian Securities Exchange

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by Lycaon Resources Limited (ACN 647 829 749) (ASX: LYN) (**Lycaon** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 9 May 2024, the Company issued 8,928,572 fully paid ordinary shares in the capital of Lycaon (**Shares**) at an issue price of \$0.28 per Share to raise a total of \$2,500,000 (before costs) pursuant to a placement. The placement was previously announced on 1 May 2024.

The Company confirms that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been authorised for release by the Directors of the Company.

Melanie Ross
Company Secretary