

D3 ENERGY LIMITED

ACN 649 276 808

SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 5 March 2024 (**Prospectus**) issued by D3 Energy Limited (ACN 649 276 808) (**Company**).

This Supplementary Prospectus is dated 10 April 2024 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date.

ASIC, the ASX and their respective officers take no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus must be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectus in hard copy or as an electronic copy and may be accessed on the Company's website at www.d3energy.com.au.

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

1. BACKGROUND

The purpose of this Supplementary Prospectus is to advise investors that the Company has revised the Indicative Timetable in section 3.1 of the Prospectus.

2. INDICATIVE TIMETABLE

The Board wishes to advise that the Closing Date of the Offer has been extended until Wednesday 17 April 2024. Accordingly, the Indicative Timetable at Section 3.1 of the Prospectus is replaced with the following revised table:

INDICATIVE TIMETABLE*

Lodgement of Prospectus with ASIC	5 March 2024
Exposure Period begins	5 March 2024
Opening Date of the Offers	13 March 2024
Closing Date of the Offers 5.00pm (WST)	17 April 2024
Issue Date of Securities under the Offers	24 April 2024
Despatch of holding statements	25 April 2024

Expected date for Quotation of Shares on ASX	3 May 2024
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**The above dates are indicative only and may change without notice subject to the Corporations Act, ASX Listing Rules and other applicable laws. In particular, the Company reserves the right to extend the Closing Date or close the Offers (or any of them) early without notice, which may have a consequential effect on other dates set out above. The Company also reserves the right to not proceed with the Offers (or any of them) at any time before the issue of Securities to applicants.*

3. DIRECTORS AUTHORISATIONS

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.



David Casey
MANAGING DIRECTOR

For and on behalf of
D3 Energy Limited