



ASX: A1G



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9 May 2024

Not for release to US wire services or distribution in the United States

Despatch of Prospectus

African Gold Ltd (ASX: A1G) (“**African Gold**” or the “**Company**”) confirms that the Prospectus and personalised entitlement and acceptance forms in connection with the 3 for 5 pro rata non-renounceable entitlement offer (**Entitlement Offer**), as announced to ASX on 30 April 2024, were despatched to eligible shareholders today.

The Entitlement Offer is expected to close at 5.00pm (AWST) on 20 May 2024. Eligible Shareholders wishing to participate in the Entitlement Offer must apply before this time in accordance with the instructions set out in the Prospectus.

Eligible shareholders are encouraged to carefully read the Prospectus for further details relating to the Entitlement Offer.

The Company encourages eligible shareholders to download the Prospectus and their personalised entitlement and acceptance form electronically. Instructions for how to download the Prospectus and rights issue form online, and how to register for an online account with Automic, are set out in Appendix 1.

Shareholders with questions in relation to the Entitlement Offer may contact the Company on +61 8 6143 6749 at any time from 8:30 am to 5:00 pm (AWST) Monday to Friday during the Entitlement Offer period.

This announcement was authorised for release by the Company Secretary of African Gold Ltd.

For further information, please contact:

Oonagh Malone
Company Secretary
Ph: +61 8 6143 6749

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Appendix 1: Accessing the Prospectus and Entitlement Form Electronically

I already have an online account with Automic	I do not have an online account with Automic and want to register	I do not have an online account with Automic and wish to access one time only
<ol style="list-style-type: none"> 1. Visit: https://investor.automic.com.au/#/home 2. Under <i>Existing</i> users sign in enter your established username and password 3. Once you have successfully logged in, click on: Documents & Statements > download next to the Prospectus and Rights Issue Form 	<ol style="list-style-type: none"> 1. Visit: https://investor.automic.com.au/#/signup 2. Select African Gold from the dropdown list in the Issuer Name Field 3. Enter your Holding Number (SRN/HIN) 4. Enter your postcode OR country of residence (only if outside Australia) 5. Tick the box "I'm not a robot" and then select "Next" 6. Complete the prompts to set up your username and password details 7. Once you have successfully logged in, click on: Documents & Statements > download next to the Prospectus and Rights Issue Form 	<ol style="list-style-type: none"> 1. Visit: https://investor.automic.com.au/#/loginsah 2. Select African Gold from the dropdown list in the Issuer Name Field 3. Enter your Holding Number (SRN/HIN) 4. Enter your postcode OR country of residence (only if outside Australia) 5. Tick the box "I'm not a robot" and then select "Access" 6. Once you have successfully logged in, click on: Documents & Statements > download next to the Prospectus and Rights Issue Form