

10 May 2024

## DISPATCH OF ENTITLEMENT OFFER PROSPECTUS

Reach Resources Limited (ASX: RR1 & RR10) (“Reach” or “the Company”) is pleased to confirm that the Company’s pro-rata non-renounceable entitlement issue Prospectus, dated 1 May 2024 (“Prospectus”), together with the accompanying personalised Entitlement and Acceptance Form, has been dispatched to all eligible optionholders today, Friday 10 May 2024.

Optionholders are advised that the offer (“Offer”) under the Prospectus is open for subscription from today, Friday 10 May 2024 until the proposed closing date, Tuesday 21 May 2024. Please refer to the Prospectus, lodged on ASX on 1 May 2024 for further details.

Eligible optionholders can access their personalised Entitlement and Acceptance Form online from today, 10 May 2024 via the following website: <https://investor.automic.com.au/#home>.

Eligible optionholders should read the entire Prospectus carefully and seek professional advice before deciding whether to invest in the Offer. If you have any queries concerning the Offer, or the action you are required to take to subscribe for the securities, please contact your financial adviser or the Company’s share registry, Automic, on 1300 288 664 or +61 2 9698 5414 or email [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au).

### Key Dates and Indicative Timetable

Action	Date
Lodgement of Prospectus with the ASIC	Wednesday, 1 May 2024
Lodgement of Prospectus and Appendix 3B with ASX	Wednesday, 1 May 2024
Ex date	Monday, 6 May 2024
Record Date for determining Entitlements	Tuesday, 7 May 2024
Priority Options Offer opening date, Prospectus sent out to Optionholders and Company announces this has been completed	Friday, 10 May 2024
Last day to extend the Closing Date	Thursday, 16 May 2024
Closing Date as at 5:00pm*	Tuesday, 21 May 2024
Priority Options quoted on a deferred settlement basis	Wednesday, 22 May 2024
ASX notified of under subscriptions	Tuesday, 28 May 2024
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Priority Options (before noon Sydney time)	Tuesday, 28 May 2024
Quotation of the Priority Options	Wednesday, 29 May 2024

\*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Securities are expected to commence trading on ASX may vary.

*This announcement has been authorised by the Board of Reach Resources Limited*

For further information please contact:

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-ENDS-

***About Reach Resources Limited***

*Reach Resources is a critical mineral explorer with a large portfolio of tenements in the resource rich Gascoyne Mineral Field. Recent and historical exploration results have confirmed the presence of Lithium, REE, Niobium and Manganese across the Company's land holdings.*

*However, the Company is distinct from other pure explorers by also having an Inferred Gold Resource at Payne's Find and a significant investment in a downstream patented technology that recycles the rare earth elements from the permanent magnets required in electric vehicles, wind turbines, hard disk drives and MRI machines.*