



Resignation and Appointment of Auditor

Black Cat Syndicate Limited (ASX:BC8) ("**Black Cat**" or the "**Company**") advises that, in accordance with subsection 329(5) of the Corporations Act 2001 ("**the Act**") and with the consent of the Australian Securities and Investments Commission ("**ASIC**"), Crowe Perth has resigned as auditor following a decision to cease audit services to the mineral exploration sector. Following a tender process, Grant Thornton Audit Pty Ltd ("**Grant Thornton**") has been appointed as the Company's incoming auditor.

Pursuant to s329(8) of the Act and in accordance with Regulatory Guide 26 issued by ASIC, the resignation, and replacement takes effect from 10 May 2024 being the date of this notice.

The appointment of Grant Thornton will be put to shareholders for approval at the Company's annual general meeting, to be held in November 2024.

The Company would like to acknowledge the professional relationship with Crowe Perth that commenced as part of Black Cat's IPO process in late 2017. We wish those involved with the firm every success with their new business model. We also look forward to the new relationship with Grant Thornton.

This announcement has been authorised by the Board of Black Cat Syndicate Limited.

For further information, please contact:

Gareth Solly
Managing Director
+61 458 007 713
admin@bc8.com.au