



Announcement Summary

Entity name

BLACK CAT SYNDICATE LIMITED

Date of this announcement

Friday May 10, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BC8AO	PERFORMANCE RIGHTS	260,905	10/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLACK CAT SYNDICATE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

63620896282

1.3 ASX issuer code

BC8

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Performance rights issued pursuant to shareholder approval on 30 April 2024

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

BC8AO : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

10/5/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance rights expiring 30 June 2028 - refer to Notice fo Meeting lodged with ASX on 27 March 2024 for further details <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02789526-6A1200247>

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Performance rights issued pursuant to approval granted by shareholders on 30 April 2024

Issue details

Number of +securities

260,905

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Performance rights issued for nil consideration

Purpose of the issue

Other

Additional Details

Issue of incentive securities



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BC8O : OPTION EXPIRING 14-NOV-2025	18,444,455
BC8 : ORDINARY FULLY PAID	308,553,445

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BC8AK : OPTION EXPIRING 28-MAR-2025 EX \$1.00	330,000
BC8AN : OPTION EXPIRING 28-JUL-2026 EX \$0.51	708,000
BC8AO : PERFORMANCE RIGHTS	7,314,434
BC8AI : OPTION EXPIRING 21-JUL-2024 EX \$1.20	129,000
BC8AJ : OPTION EXPIRING 10-DEC-2024 EX \$0.98	202,000
BC8AQ : OPTION EXPIRING 21-MAR-2027 EX \$0.52	300,000
BC8AP : OPTION EXPIRING 21-FEB-2027 EX \$0.55	790,000
BC8AH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	250,000
BC8AS : OPTION EXPIRING 08-FEB-2028 EX \$0.32	1,430,000
BC8AL : OPTION EXPIRING 08-NOV-2025 EX \$0.83	80,000
BC8AR : CONVERTIBLE NOTES	9,000,000
BC8AT : OPTION EXPIRING 18-APR-2028 EX \$0.405	300,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

30/4/2024