

Notice under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547

Provaris Energy Ltd (ASX:PV1; Provaris or Company) refers to its announcement released to the ASX on 3 May 2024 regarding its Share Purchase Plan (**SPP**).

Further to that announcement and pursuant to paragraph 7(f)(ii) of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, the Company gives notice that:

1. the Company will make offers to issue fully paid ordinary shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
2. this notice is given by the Company in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547;
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
4. as at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and (8) of the Corporations Act as if this notice were a notice under paragraph 708A(5)(e) of the Corporations Act).

- END -

This announcement has been authorised for release by the Board of Provaris Energy Ltd.

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About Provaris Energy

Provaris Energy Ltd (ASX: PV1) | www.provaris.energy

Provaris Energy (ASX: PV1) is an Australian public company developing a portfolio of integrated green hydrogen projects for the regional trade of Asia and Europe, leveraging our innovative compressed hydrogen bulk storage and carrier. Our focus on value creation through innovative development that aligns with our business model of simple and efficiency hydrogen production and transport can establish an early-mover advantage for regional maritime trade of hydrogen and unlock a world of potential. In August 2022 Provaris Norway AS was established to advance the development of hydrogen export projects from Norway and other European locations.

Not for release to US wire services or distribution in the United States

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