



Announcement Summary

Entity name

5E ADVANCED MATERIALS INC.

Date of this announcement

Monday May 13, 2024

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
5EAAO	COMMON STOCK	25,636	06/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

5E ADVANCED MATERIALS INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

5EAAS : RESTRICTED SHARE UNITS

TO (Existing Class)

ASX +Security code and description

5EAAO : COMMON STOCK

Please state the number of options that were exercised or other +convertible securities that were converted

39,308

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

6/5/2024

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Susan Seilheimer Brennan	Susan Seilheimer Brennan	39,308

Date the +securities the subject of this notification were issued/transferred

6/5/2024

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

25,636



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5EA : CHESS DEPOSITARY INTERESTS 10:1	333,565,840

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5EAAR : CONVERTIBLE NOTES	65,671
5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO	299,292,520
5EAAO : COMMON STOCK	29,954,888
5EAAV : DIRECTOR SHARE UNITS	11,103
5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 7.73	400,000
5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD\$14.62	1,333,332
5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD\$16.45	233,333
5EAAK : OPTION EXPIRING 07-APR-2025 EX USD\$18.27	100,000
5EAAH : OPTION EXPIRING 30-JUL-2024 EX USD\$3.65	750,000
5EAAI : OPTION EXPIRING 30-JUN-2024 EX USD\$9.87	59,000
5EAAJ : OPTION EXPIRING 06-JUL-2024 EX USD\$6.58	910,000
5EAAT : PERFORMANCE SHARE UNITS	212,405
5EAAS : RESTRICTED SHARE UNITS	394,276

