

Kingston Raises \$4.66M via Retail Entitlement Offer

Kingston Resources Limited (**ASX:KSN**) (“**Kingston**” or “**The Company**”) is pleased to announce the results of the fully underwritten Retail Entitlement Offer (“**The Offer**”) which was announced on 2 April 2024 and closed on 8 May 2024.

Valid applications from eligible retail shareholders for 28,754,230 shares, totaling to \$1,869,035 were received and accepted. Eligible retail shareholders who applied for the shortfall “**Shortfall Shares**” can expect to receive the full quantum of their valid applications.

The Offer was fully underwritten by Delphi Unternehmensberatung Akteingesellschaft, an existing major shareholder and sophisticated investor. Allocation of the shortfall to the underwriter will be 42,997,585 Shortfall Securities totaling to \$2,794,843.

Shares issued under the Retail Entitlement Offer will rank equally in all respects with existing ordinary shares and will be issued on Wednesday, 15 May 2024, and will commence trading on Thursday, 16 May 2024.

Indicative Timetable for the Offer

The timetable set out below is an indicative timetable for the Offer. The Company may change these dates and times at its discretion, subject to the ASX Listing Rules and Corporation Act.

Event	Date	Activity
Offer Closing Date	Wednesday, 8 May 2024	Entitlement Offer closes 5.00pm (AEST)
Results of the Offer Announced	Monday, 13 May 2024	Announcement date of funds raised and shares to be issued
Allotment Date	Wednesday, 15 May 2024	New Shares allotted under the Offer
Trading Date	Thursday, 16 May 2024	New Shares commence trading on the ASX
Despatch of Holding Statements	Thursday, 16 May 2024	Holding statements sent to Shareholders

This release has been authorised by the Kingston Resources Limited Board. For all enquiries, please contact Managing Director, Andrew Corbett, on +61 2 8021 7492.



ASX: KSN
Shares on Issue: 633.7M
Market Cap: A\$46.3M
Cash: (8 April 2024) \$10.7m

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