



Market Announcement

13 May 2024

Oceana Lithium Limited (ASX: OCN) – Trading Halt

Description

The securities of Oceana Lithium Limited ('OCN') will be placed in trading halt at the request of OCN, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 15 May 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

13 May 2024

Request for Trading Halt

In accordance with ASX Listing Rule 17.1, Oceana Lithium Limited (**ASX: OCN**, “**Oceana**” or “**Company**”) requests a trading halt in its securities.

The trading halt is requested until an announcement is made to the market regarding an update of exploration results at the Company’s Napperby Project, which is expected to be made before the opening of trading on Wednesday, 15 May 2024.

The Company is not aware of any reason why the trading halt should not be granted nor any other information necessary to inform the market about the trading halt.

Authorised for release by the Company Secretary

For further information please contact:

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Directors and Management

Dr Qingtao Zeng
Chairman

Caue (Paul) Araujo
Chief Executive Officer

Aidan Platel
Non-Executive Director

Daniel Smith
Non-Executive Director and Company
Secretary

Mike Sousa
Exploration Manager, Brazil

Cintia Maia
Corporate Director, Brazil

Carolina Carvalho
Manager Legal Affairs, Brazil

Projects

Solonópole Project
(Ceará, BRAZIL)

Napperby Project
(Northern Territory, AUSTRALIA)

Shares on Issue	82,498,000
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Tradeable Shares	52,476,500
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ASX Code	OCN
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