

ASX RELEASE

STRATA INVESTMENT HOLDINGS PLC

13 May 2024

Net Tangible Asset Backing

Strata Investment Holdings plc (“**Strata**”, or “**Company**”) (ASX: SRT), advises that, as of **30 April 2024**, the unaudited Net Tangible Asset (“NTA”) backing of Strata is **AUD 0.2740** per share after tax.

Net Tangible Asset Backing - GBP

	31 March 2024	30 April 2024	Change %
Net tangible asset value after tax	£22,690,000	£24,150,000	+6.4%
<i>of which relates to the uncapped 2% net smelter return royalty (“NSRR”)</i>	£11,650,000	£11,760,000	
Net asset value per share	13.39p	14.25p	+6.4%
<i>Net asset value per share excluding the uncapped 2% NSRR</i>	6.55p	7.31p	

Net Tangible Asset Backing - AUD

	31 March 2024	30 April 2024	Change %
Net tangible asset value after tax	A\$43,940,000	A\$46,415,000	+5.6%
<i>of which relates to the uncapped 2% NSRR</i>	A\$22,565,000	A\$22,615,000	
Net asset value per share	25.93c	27.40c	+5.6%
<i>Net asset value per share excluding the uncapped 2% NSRR</i>	12.74c	14.05c	
<i>AUD to GBP FX rate assumed</i>	0.5164	0.5203	

Capital Structure

	31 March 2024	30 April 2024	Change %
Shares/CDI's in issue	169,423,576	169,423,576	0%

Shareholders should refer to the **Review of Operations** section in the **Annual Report** issued on **28th of March 2024** for context on the investment philosophy and material components and assumptions that underpin the NTA asset backing.

This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer.

-ENDS-

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