

13 May 2024

The Manager  
ASX Market Announcements  
Australian Securities Exchange Limited

Dear Sir/Madam,

**NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by NT Minerals Limited (ACN 059 326 519) (“**NT Minerals**” or “**Company**”) (ASX:NTM) pursuant to section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

1. NT Minerals has today issued 7,500,000 fully paid ordinary shares to a consultant without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
  - (a) NT Minerals has complied with the provisions of Chapter 2M of the Corporations Act as they apply to NT Minerals;
  - (b) NT Minerals has complied with section 674 and section 674A of the Corporations Act; and
3. NT Minerals is not in possession of any undisclosed “excluded information” within the meaning given to that term in sections 708A(7) and (8) of the Corporations Act, which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Authorised by the Company Secretary, Melanie Ross.

Yours faithfully,

Melanie Ross  
Company Secretary