

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	HELIX RESOURCES LIMITED
ABN	27 009 138 738

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	KYLIE PRENDERGAST
Date of last notice	4 DECEMBER 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	10 th - 13 th May 2024
No. of securities held prior to change KAJE HOLDINGS PTY LTD ACN 637 868 172 ATF KAJE TRUST	800,000 options exercisable at \$0.036 800,000 options exercisable at \$0.063 800,000 options exercisable at \$0.081 Exercisable on or before 20/12/2025 7,200,000 Class D incentive options 7,200,000 Class E incentive options 7,200,000 Class F incentive options
Class	Ordinary Shares
Number acquired	2,500,000 Ordinary Shares

+ See chapter 19 for defined terms.

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Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1,250,000 at \$0.004 per share 1,250,000 at \$0.0035 per share
No. of securities held after change KAJE HOLDINGS PTY LTD ACN 637 868 172 ATF KAJE TRUST Kylie Prendergast	800,000 options exercisable at \$0.036 800,000 options exercisable at \$0.063 800,000 options exercisable at \$0.081 Exercisable on or before 20/12/2025 7,200,000 Class D incentive options 7,200,000 Class E incentive options 7,200,000 Class F incentive options 2,500,000 Ordinary Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On Market trade

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/a
If prior written clearance was provided, on what date was this provided?	N/a

Class	Vesting Condition	Vesting Date	Expiry Date
Class D	The Company's VWAP being at least \$0.013 over 20 consecutive Trading Days (commencing after the date of the Meeting)	3 years from the date of issue	5 years from the date of issue
Class E	The Company announcing a JORC Code 2012 compliant Mineral Resource of at least Inferred classification of: <ul style="list-style-type: none"> • at least 80kt contained copper equivalent; • minimum grade of not less than 1.0% Cu equivalent which may contain copper, gold, silver, zinc, nickel, cobalt or lead; • across any number of deposits though each has to have an endowment of greater than 20kt Cu (eq); • estimated on an attributable ownership basis; and • for deposits on tenure in which the Company has mineral rights directly or by joint venture. 	3 years from the date of issue	5 years from the date of issue
Class F	The Company announcing a JORC Code 2012 compliant Mineral Resource of at least Inferred classification of: <ul style="list-style-type: none"> • at least 160kt contained copper equivalent; • minimum grade of not less than 1.0% Cu equivalent which may contain copper, gold, silver, zinc, nickel, cobalt or lead; • across any number of deposits though each has to have an endowment of greater than 20kt Cu (eq); • estimated on an attributable ownership basis; and • for deposits on tenure in which the Company has mineral rights directly or by joint venture. 	3 years from the date of issue	5 years from the date of issue

+ See chapter 19 for defined terms.