

ASX ANNOUNCEMENT 14 MAY 2024 DIGITALX & 3iQ DISTRIBUTION AGREEMENT

DigitalX (ASX: DCC, OTCQB: DGGXF) ("DigitalX", "the Company") is pleased to announce that it has signed a distribution agreement ("Agreement") with 3iQ Corp ("3iQ"), a Canadian-regulated digital asset fund manager, with over 10 years of experience managing digital assets.

Under the Agreement, DigitalX and 3iQ seek to promote and grow 3iQs QMAP product in the Asia-Pacific Region. The Agreement details that DigitalX will receive a referral fee for introducing potential investors to 3iQ's QMAP platform, with the intention of generating revenue for the Product within the territory of Australia and the broader Asia-Pacific (APAC) region (excluding Japan). The Agreement covers a term of 2 years from the date of the Initial Term and will automatically renew for an additional one 1 year term at the end of the Initial Term and at the end of each Renewal Term, unless terminated pursuant to the terms of the Agreement.

The QMAP product provides global investors with the ability to create custom digital asset portfolios across a wide variety of investment strategies, professionally managed by 3iQ and third-party investment managers. QMAP offers diversified digital asset exposure to institutional investors, family offices, and wealth advisory platforms, aligning with overall portfolio management.

About 3iQ Global

Founded in 2012, 3iQ Corp. (3iQ) is a digital asset investment fund manager, and notably, the first Canadian investment fund manager to offer a public bitcoin investment fund. Today, it manages over CAD\$1 billion in assets under management. The Company operates a variety of fund products, including its Bitcoin Fund, and a public ethereum investment fund, the Ether Fund.

DigitalX CEO Lisa Wade said: "We are very excited to announce this milestone with 3iQ bringing our December Memorandum of Understanding to life and cementing our joint APAC strategy. We think QMAP is a great offering and will be proud to have it in the DigitalX stable to offer to APAC investors, particularly in Singapore where it will be launched in parallel with the DxART Web3 channel on InvestaX. The ability to promote QMAP and generate revenues adds to DigitalX's portfolio of products from which it can generate revenue and creates the impetus for expanding our funds promotion into the broader Asia-Pacific region."

3iQ Digital Asset Management President Pascal St-Jean said: "3iQ recently unveiled a groundbreaking development – the industry's first-ever comprehensive suite of crypto hedge fund managed accounts through their innovative 3iQ Managed Account Platform (QMAP). This pioneering platform is not just a first but a revolution, seamlessly connecting institutions with cutting edge digital asset alpha strategies. QMAP stands as a beacon of security, transparency, and efficiency, meticulously designed to meet the complex demands of institutional investors worldwide. We are excited to have DigitalX as a distributing partner in the APAC region and look forward to continuing to explore ways to work together to help support the growth of the Digital Asset Ecosystem on a global scale."

Authorised by the Board of DigitalX Limited.



For further information, please contact:

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About DigitalX Limited (ASX:DCC)

DigitalX is a technology and investment company focused on growing the blockchain economy through its digital asset funds management business, digital fintech and regtech products, and blockchain ventures.

DigitalX's product team designs and develops blockchain technology applications for business and enterprise organisations.

Through its asset management division, DigitalX provides low-cost traditional asset management products for qualified investors looking to gain exposure to the growing alternative asset class of digital assets, including Bitcoin.

DigitalX is currently commercialising Drawbridge, the Company's first regtech solution which is supporting listed companies to better manage their compliance and corporate governance policies. With Drawbridge, companies can manage employee and director share trading approvals in order to safeguard their reputations.

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